

**Version 4 User Guide** 





# **Table of Contents**

Chapter 1 - Introduction	4
About Navicat Data Modeler	4
Installation	5
Registration	6
Migration / Upgrade	7
End-User License Agreement	7
Chapter 2 - User Interface	15
Main Window	15
Chapter 3 - Collaboration	16
About Collaboration	16
Manage Cloud	16
Navicat Cloud	16
On-Prem Server	18
Push Synchronization	20
Cache and Local Copies	21
Projects	21
Work With Projects	21
Manage Members	22
Chapter 4 - Workspace	24
About Workspace	24
Create Workspace	25
Chapter 5 - Model	26
About Model	26
Create Model	26
Create Table	27
Create RDBMS View	27
Create View	27
View Editor	28
View Builder (Available only in Enterprise Edition)	30
Code Snippets	36
Create Function / Procedure	38
Create Collection	38
Create Predefined Object	39
Create MongoDB View	39
Create View	39
Pipeline Builder	40
Create Entity	41
Chapter 6 - Diagram	42
About Diagram	42
Create Diagram	43

Add Model Objects	43
Add Tables	44
Add Collections	45
Add Foreign Keys	47
Add Views	48
Add Functions / Procedures	49
Add Entities	50
Add Labels	52
Add Notes	53
Add Images	54
Add Shapes	55
Add Layers	57
Work with Diagram Canvas	58
Apply Auto Layout (Available only in Enterprise Edition)	59
Preview Diagram	59
Print & Export Diagram	60
Chapter 7 - Data Dictionary (Available only in Enterprise Edition)	61
About Data Dictionary	61
Create Data Dictionary	61
Chapter 8 - Connection (Available only in Enterprise Edition)	63
Manage Connections	63
Database Connections	64
Connect to Database Servers	64
RDBMS General Settings	64
MongoDB General Settings	65
Advanced Settings	66
Databases / Attached Databases Settings	68
SSL Settings	69
SSH Settings	70
HTTP Settings	71
Compatibility Settings	72
ODBC Connections	73
Chapter 9 - Reverse Engineering (Available only in Enterprise Edition)	74
About Reverse Engineering	74
Synchronize Database to Model	74
Reverse Database to Model	76
Chapter 10 - Forward Engineering (Available only in Enterprise Edition)	78
About Forward Engineering	78
Synchronize Model to Database	78
Export Model to SQL/Script File	81
Chapter 11 - Other Advanced Tools	83
Useful Features	83

Compare Model Workspace (Available only in Enterprise Edition)	83
Model Conversion	84
Virtual Grouping	85
Focus Mode (Available only in Enterprise Edition)	86
Share via URI	86
Search Filter	87
Dark Theme	87
Chapter 12 - Configurations	88
Options Settings	88
General	88
Code Completion	88
Editor	89
Auto Recovery	90
File Locations	90
Connectivity	90
Environment	91
Advanced	91
Chapter 13 - Hints and Tips	92
Model Hints and Tips	92
Chapter 14 - Hot Keys	94
Model Hot Keys	94
Chapter 15 - Trace Logs	95
Log Files	95

Chapter 1 - Introduction

**About Navicat Data Modeler** 

Navicat Data Modeler is a powerful and easy-to-use GUI tool for creating and manipulating database models. It

enables users to design database structures, generate data dictionaries, reverse engineer, forward engineer, compare

models, generate SQL/script files and print diagrams to files, etc.

Navicat Data Modeler is available on three platforms - Microsoft Windows, macOS and Linux. Here are some highlights

of Navicat Data Modeler:

Create and manipulate conceptual/logical/physical models.

• Support various database systems: MySQL, MariaDB, Oracle, PostgreSQL, SQLite, SQL Server and

MongoDB (including cloud databases like Amazon RDS, Amazon Redshift, Alibaba Cloud, Microsoft Azure).

Reverse engineer databases/schemas to a model.

Forward engineer a physical model to a SQL/Script file or a database/schema.

Compare two model workspaces.

Create and edit table structures directly.

Generate data dictionaries from models.

• Support Navicat Cloud and Navicat On-Prem Server.

For details, visit our website: <a href="https://www.navicat.com">https://www.navicat.com</a>

**System Requirements** 

**Windows** 

Microsoft Windows 7, Windows 8, Windows 8.1, Windows 10, Windows 11, Server 2012, Server 2016, Server

2019, Server 2022

macOS

macOS 11 Big Sur, macOS 12 Monterey, macOS 13 Ventura, macOS 14 Sonoma, macOS 15 Sequoia

Linux

x86\_64

• Debian 10, Debian 11, Debian 12, Ubuntu 20.04, Ubuntu 22.04, Ubuntu 24.04, Fedora 38, Fedora 39, Fedora

40, Linux Mint 20, Linux Mint 21, Deepin 20, KylinOS Desktop 10

4

#### aarch64

Debian 11, Debian 12, Ubuntu 22.04, Ubuntu 24.04, Fedora 38, Fedora 39, Fedora 40, Linux Mint 20, Linux Mint 21, KylinOS Desktop 10

### **Supported Databases**

- MySQL 3.23 or above
- PostgreSQL 7.3 or above
- Oracle 8i or above
- SQLite 3
- SQL Server 2000 or above and SQL Azure
- MariaDB 5.1 or above
- MongoDB 2.6 or above
- Redshift 1.0
- GaussDB 3.2 and openGauss
- OceanBase Community 3.1 or above and Enterprise 3.2 or above (Enterprise Oracle Mode is not available in macOS Edition)

## Installation

We strongly suggest that you shut down any opened applications. This will help ensure a smooth installation.

#### **Installation for Download Version**

- 1. Download Navicat Data Modeler Windows version.
- 2. Open the .exe file.
- 3. Click Next at the Welcome Screen.
- 4. Read the License Agreement. Accept it and click Next.
- Accept the location of the program icons by clicking Next. If you wish to change the destination of the folder, click Browse.
- 6. Follow the remaining steps.

#### **Installation for CD Version**

1. Load the Navicat Data Modeler CD Installation disk into the CD-ROM drive.

- 2. Open the .exe file.
- 3. Click Next at the Welcome Screen.
- 4. Read the License Agreement. Accept it and click Next.
- 5. Accept the location of the program icons by clicking **Next**. If you wish to change the destination of the folder, click **Browse**.
- 6. Follow the remaining steps.

# Registration

When the trial period is finished, Navicat Data Modeler requires a license key or a subscription plan to continue using the features.

**Note:** Perpetual License and Subscription Plan cannot be used at the same Navicat Data Modeler. Before changing the registration method, you need to deactivate the license key or sign out your Navicat ID.

#### **Perpetual License**

If you have purchased a perpetual license, you will receive a license key for activating Navicat Data Modeler.

In the **Perpetual License** section, paste your license key (16 digits) and click the **Activate** button. Navicat Data Modeler contacts our licensing server to activate the license key. If the activation process is successful, the license key details are displayed.

#### **Manual Activation**

Manual activation is available when your computer does not have an internet connection. You will need another computer with an internet connection to complete this activation process.

- 1. If the online activation is failed, click Manual Activation.
- 2. Copy the Request Code in the Copy the Request Code Here: box.
- 3. Open web browser on a computer with an internet connection and then go to https://customer.navicat.com/manual activate.php.
- 4. Paste/Enter the Request Code into the left box.
- 5. Click Get Activation Code.
- 6. Copy the generated Activation Code in the right box.
- 7. Go back to the computer where you are activating Navicat Data Modeler.
- 8. Paste the Activation Code into the Paste the Activation Code Here: box.

#### 9. Click Activate.

#### **Subscription Plan**

If you have subscribed a plan, you can sign in your Navicat ID to use Navicat Data Modeler during the subscription term.

Note: Navicat ID is the Email address that you used to subscribe the plan.

In the **Subscription** section, provide your **Navicat ID** and **Password**. After signed in, the subscription plan details are displayed.

Navicat Data Modeler contacts our licensing server once per hour to auto reload the plan by default. If you have updated your plan in the portal site, you can use the **Reload Plan** button to force reloading the new plan.

**Note:** Each Navicat ID can connect to only one Navicat Data Modeler. If you sign in your Navicat ID in another Navicat Data Modeler, you will be signed out from the current Navicat Data Modeler.

# Migration / Upgrade

#### Migrate Navicat Data Modeler to a new computer

- 1. In Navicat Data Modeler, choose **Help** -> **Registration**.
- 2. [Perpetual License] Click **Deactivate** to online deactivate the license key.
- 3. [Subscription Plan] Click **Sign Out** to sign out your Navicat ID.
- 4. Uninstall Navicat Data Modeler from the existing computer.
- 5. Re-install Navicat Data Modeler in the new computer.

#### **Upgrade Navicat Data Modeler**

If you want to upgrade an installed copy of Navicat Data Modeler to the latest release, please choose **Help** -> **Check For Updates** to start the Updater. It will automatically check your installed version. If there is a new version, simply follow the steps in the Updater to upgrade your Navicat Data Modeler. It will replace your previous Navicat Data Modeler and your current settings will remain unchanged.

Or, you can submit your registered email address on the Customer Center to download the latest version installer.

# **End-User License Agreement**

Note: For the License Agreement of Navicat Cloud service, please click here.

**IMPORTANT:** THIS SOFTWARE END USER LICENSE AGREEMENT ("EULA") IS A LEGAL AGREEMENT BETWEEN YOU (EITHER AN INDIVIDUAL OR, IF PURCHASED OR OTHERWISE ACQUIRED BY OR FOR AN ENTITY) AND PREMIUMSOFT CYBERTECH LTD..READ IT CAREFULLY BEFORE COMPLETING THE

INSTALLATION PROCESS AND USING THE SOFTWARE. IT PROVIDES A LICENSE TO USE THE SOFTWARE AND CONTAINS WARRANTY INFORMATION AND LIABILITY DISCLAIMERS. BY INSTALLING AND USING THE SOFTWARE, YOU ARE CONFIRMING YOUR ACCEPTANCE OF THE SOFTWARE AND AGREEING TO BECOME BOUND BY THE TERMS OF THIS AGREEMENT. IF YOU DO NOT AGREE TO BE BOUND BY THESE TERMS, THEN DO NOT INSTALL THE SOFTWARE AND RETURN THE SOFTWARE TO YOUR PLACE OF PURCHASE. THIS EULA SHALL APPLY ONLY TO THE SOFTWARE SUPPLIED BY PREMIUMSOFT CYBERTECH LTD. HEREWITH REGARDLESS OF WHETHER OTHER SOFTWARE IS REFERRED TO OR DESCRIBED HEREIN.

#### 1. Definitions

- a. "Non-commercial Version" means a version of the Software, so identified, for use by i) the individual who is a natural person and not a corporation, company, partnership or association or other entity or organization (ii) the individual who is a student, faculty or staff member at an educational institution, and (iii) staff of a non-profit organization or charity organization only. For purposes of this definition, "educational institution" means a public or private school, college, university and other post secondary educational establishment. A non-profit organization is an organization whose primary objective is to support an issue or matter of private interest or public concern for non-commercial purposes.
- b. "Not For Resale (NFR) Version" means a version, so identified, of the Software to be used to review and evaluate the Software, only.
- c. "PremiumSoft" means PREMIUMSOFT CYBERTECH LTD. and its licensors, if any.
- d. "Software" means only the PremiumSoft software program(s) and third party software programs, in each case, supplied by PremiumSoft herewith, and corresponding documentation, associated media, printed materials, and online or electronic documentation.
- e. "Unregistered version", "Trial version" or "Demo version" means an unregistered copy of the SOFTWARE ("UNREGISTERED SOFTWARE") which may be used by the USER for evaluation purposes for a period of fourteen (14) days following the initial installation of the UNREGISTERED SOFTWARE. At the end of the trial period ("TRIAL PERIOD"), the USER must either register the SOFTWARE or remove it from his system. The UNREGISTERED SOFTWARE may be freely copied and distributed to other users for their evaluation.
- f. "Navicat Data Modeler Lite" means a free-to-use version of the Software with limited features, identified as "Lite".

#### 2. License Grants

The licenses granted in this Section 2 are subject to the terms and conditions set forth in this EULA:

a. Subject to Section 2(b), you may install and use the Software on a single computer; OR install and store the Software on a storage device, such as a network server, used only to install the Software on your other computers over an internal network, provided you have a license for each separate computer on which the Software is installed and run. Except as otherwise provided in Section 2(b), a license for the Software may not be shared, installed or used concurrently on different computers.

- b. In addition to the single copy of the Software permitted in Section 2(a), the primary user of the computer on which the Software is installed may make a second copy of the Software and install it on either a portable computer or a computer located at his or her home for his or her exclusive use, provided that:
  - A. the second copy of the Software on the portable or home computer (i) is not used at the same time as the copy of the Software on the primary computer and (ii) is used by the primary user solely as allowed for such version or edition (such as for educational use only),
  - B. the second copy of the Software is not installed or used after the time such user is no longer the primary user of the primary computer on which the Software is installed.
- c. In the event the Software is distributed along with other PremiumSoft software products as part of a suite of products (collectively, the "Studio"), the license of the Studio is licensed as a single product and none of the products in the Studio, including the Software, may be separated for installation or use on more than one computer.
- d. You may make one copy of the Software in machine-readable form solely for backup purposes. You must reproduce on any such copy all copyright notices and any other proprietary legends on the original copy of the Software. You may not sell or transfer any copy of the Software made for backup purposes.
- e. You agree that PremiumSoft may audit your use of the Software for compliance with these terms at any time, upon reasonable notice. In the event that such audit reveals any use of the Software by you other than in full compliance with the terms of this Agreement, you shall reimburse PremiumSoft for all reasonable expenses related to such audit in addition to any other liabilities you may incur as a result of such non-compliance.
- f. Your license rights under this EULA are non-exclusive.

#### 3. License Restrictions

- a. Other than as set forth in Section 2, you may not make or distribute copies of the Software, or electronically transfer the Software from one computer to another or over a network.
- b. You may not alter, merge, modify, adapt or translate the Software, or decompile, reverse engineer, disassemble, or otherwise reduce the Software to a human-perceivable form.
- c. Unless otherwise provided herein, you may not rent, lease, or sublicense the Software.
- d. Other than with respect to a Trial / Demo Version, Lite Version or a Not For Resale Version of the Software, you may permanently transfer all of your rights under this EULA only as part of a sale or transfer, provided you retain no copies, you transfer all of the Software (including all component parts, the media and printed materials, any upgrades, this EULA, the serial numbers, and, if applicable, all other software products provided together with the Software), and the recipient agrees to the terms of this EULA. If the Software is an upgrade, any transfer must include all prior versions of the Software from which you are upgrading. If the copy of the Software is licensed as part of the whole Studio (as defined above), the Software shall be transferred only with and as part of the sale or transfer of the whole Studio, and not separately. You may retain no copies of the

Software. You may not sell or transfer any Trial / Demo Version, Lite Version or Not For Resale Version of the Software.

- e. Unless otherwise provided herein, you may not modify the Software or create derivative works based upon the Software.
- f. Non-commercial Versions of the Software may not be used for, or distributed to any party for, any commercial purpose.
- g. Unless otherwise provided herein, you shall not
  - A. in the aggregate, install or use more than one copy of the Trial / Demo Version of the Software,
  - B. download the Trial / Demo Version of the Software under more than one username,
  - C. alter the contents of a hard drive or computer system to enable the use of the Trial / Demo Version of the Software for an aggregate period in excess of the trial period for one license to such Trial / Demo Version,
  - D. disclose the results of software performance benchmarks obtained using the Trial / Demo Version or Lite Version to any third party without PremiumSoft prior written consent, or
  - E. use the Trial / Demo Version of the Software for a purpose other than the sole purpose of determining whether to purchase a license to a commercial or education version of the software; provided, however, notwithstanding the foregoing, you are strictly prohibited from installing or using the Trial / Demo Version or Lite Version of the Software for any commercial training purpose.
- h. For Navicat Data Modeler Lite: For avoidance of doubt, Navicat Data Modeler Lite is licensed, not sold. Under this EULA, PremiumSoft grants you the right to 1) download [one copy] of the software, and 2) install and run [one instance] of the software on your [one device], whether physical or virtual with an internal storage device capable of running the software, so long as you comply with all the terms of this EULA.
  - If you were in possession of multiple software versions, you may only install and run [one] of those versions at a time. If you use the software on more than one physical or virtual device, you must obtain a separate license for each instance.

#### [Commercial Use]

The number of users at any time within a business, whether incorporated or not, shall not exceed [five persons]. To use the software on more than one device, you are required to obtain a dedicated license and you may allow up to [five other devices] to access the software installed on the licensed device for commercial use.

[Non-Commercial Use]

Users qualified for PremiumSoft's Non-Commercial Licensing Program, subject to the conditions of the program as detailed in Navicat Non-Commercial Licensing Program

(www.navicat.com/en/store/non-commercial), are granted the right to download, install, run, and use the software.

i. You may only use the Not for Resale Version of the Software to review and evaluate the Software.

- j. You may receive the Software in more than one medium but you shall only install or use one medium. Regardless of the number of media you receive, you may use only the medium that is appropriate for the server or computer on which the Software is to be installed.
- k. You may receive the Software in more than one platform but you shall only install or use one platform.
- I. You shall not use the Software to develop any application having the same primary function as the Software.
- m. In the event that you fail to comply with this EULA, PremiumSoft may terminate the license and you must destroy all copies of the Software (with all other rights of both parties and all other provisions of this EULA surviving any such termination).
- n. This program may include Oracle Instant Client (OCI). You agree that you shall
  - a. not use of the Oracle Instant Client to the business operations;
  - b. not assign, give, or transfer the Oracle Instant Client or an interest in them to another individual or entity;
    - a. make the Programs available in any manner to any third party for use in the third party's business operations; and
    - b. title to the Programs from passing to the end user or any other party;
  - not reverse engineer, disassemble or decompilation the Oracle Instant Client and duplicate the Programs except for a sufficient number of copies of each Program for your licensed use and one copy of each Program media;
  - d. discontinue use and destroy or return to all copies of the Oracle Instant Client and documentation after termination of the Agreement;
  - e. not publish any results of benchmark tests run on the Programs;
  - f. comply fully with all relevant export laws and regulations of the United States and other applicable export and import laws to assure that neither the Oracle Instant Client, nor any direct product thereof, are exported, directly or indirectly, in violation of applicable laws;
  - g. allow PremiumSoft to audit your use of the Oracle Instant Client;

#### 4. Upgrades

If this copy of the Software is an upgrade from an earlier version of the Software, it is provided to you on a license exchange basis. You agree by your installation and use of such copy of the Software to voluntarily terminate your earlier EULA and that you will not continue to use the earlier version of the Software or transfer it to another person or entity unless such transfer is pursuant to Section 3.

#### 5. Ownership

The foregoing license gives you limited license to use the Software. PremiumSoft and its suppliers retain all rights, title and interest, including all copyright and intellectual property rights, in and to, the Software (as an independent work and as an underlying work serving as a basis for any application you may develop), and all copies thereof. All rights not specifically granted in this EULA, including Federal and International Copyrights, are reserved by PremiumSoft and its suppliers.

#### **6. LIMITED WARRANTY AND DISCLAIMER**

- a. Except with respect to Trial / Demo Version, Lite Version and Not For Resale Version of the Software, PremiumSoft warrants that, for a period of thirty (30) days from the date of delivery (as evidenced by a copy of your receipt): the physical media on which the Software is furnished will be free from defects in materials and workmanship under normal use. The Software is provided "as is". PremiumSoft makes no warranties, express or implied, arising from course of dealing or usage of trade, or statutory, as to any matter whatsoever.
- b. PremiumSoft provides no remedies or warranties, whether express or implied, for Trial / Demo version, Lite version and the Not for Resale version of the Software. Trial / Demo version, Lite version and the Not for Resale version of the Software are provided "as is".
- c. Except as set Forth in the foregoing limited warranty with respect to software other than Trial/ Demo version, Lite version and Not for Resale version, PremiumSoft and its suppliers disclaim all other warranties and representations, whether express, implied, or otherwise, including the warranties of merchantability or fitness for a particular purpose. Also, there is no warranty of non-infringement and title or quiet enjoyment. PremiumSoft does not warrant that the Software is error-free or will operate without interruption. The Software is not designed, intended or licensed for use in hazardous environments requiring fail-safe controls, including without limitation, the design, construction, maintenance or operation of nuclear facilities, aircraft navigation or communication systems, air traffic control, and life support or weapons systems. PremiumSoft specifically disclaims any express or implied warranty of fitness for such purposes.
- d. If applicable law requires any warranties with respect to the Software, all such warranties are limited in duration to thirty (30) days from the date of delivery.
- e. No oral or written information or advice given by PremiumSoft, its dealers, distributors, agents or employees shall create a warranty or in any way increase the scope of ANY warranty PROVIDED HEREIN.

#### 7. LIMITATION OF LIABILITY

(a) Neither PremiumSoft nor its suppliers shall be liable to you or any third party for any indirect, special, incidental, punitive or consequential damages (including, but not limited to, damages for the inability to use equipment or access data, loss of business, loss of profits, business interruption or the like), arising out of the use of, or inability to use, the Software and based on any theory of liability including breach of contract, breach of warranty, tort (including negligence), product liability or otherwise, even if PremiumSoft or its representatives have been advised of the possibility of such damages.

#### 8. Third Party Software

The Software may contain third party software which requires notices and/or additional terms and conditions. By accepting this EULA, you are also accepting the additional terms and conditions of the third party software.

#### 9. General

No PremiumSoft dealer, agent or employee is authorized to make any amendment to this EULA.

This EULA contains the complete agreement between the parties with respect to the subject matter hereof, and supersedes all prior or contemporaneous agreements or understandings, whether oral or written. You agree that any varying or additional terms contained in any purchase order or other written notification or document issued by you in relation to the Software licensed hereunder shall be of no effect. The failure or delay of PremiumSoft to exercise any of its rights under this EULA or upon any breach of this EULA shall not be deemed a waiver of those rights or of the breach.

If any provision of this EULA shall be held by a court of competent jurisdiction to be contrary to law, that provision will be enforced to the maximum extent permissible, and the remaining provisions of this EULA will remain in full force and Effect.

#### 10. Basis of Bargain

The Limited Warranty and Disclaimer and Limited Liability set forth above are fundamental elements of the basis of the agreement between PremiumSoft and you. PremiumSoft would not be able to provide the Software on an economic basis without such limitations. Such Limited Warranty and Disclaimer and Limited Liability inure to the benefit of PremiumSoft's licensors.

#### 11. Term

By downloading and/or installing this SOFTWARE, the Licensor agrees to the terms of this EULA.

This license is effective until terminated. Licensor has the right to terminate your License immediately if you fail to comply with any term of this License.

"as is". Licensor makes no warranties, express or implied, arising from course of dealing or usage of trade, or statutory, as to any matter whatsoever. In particular, any and all warranties or merchantability, fitness for a particular purpose or non-infringement of third party rights are expressly excluded.

#### 12. License Termination

Without prejudice to any other rights, PremiumSoft may terminate this EULA if you fail to comply with the terms and conditions of this EULA. In such event, you must destroy all copies of the software and all of its component parts.

#### 13. Governing Law

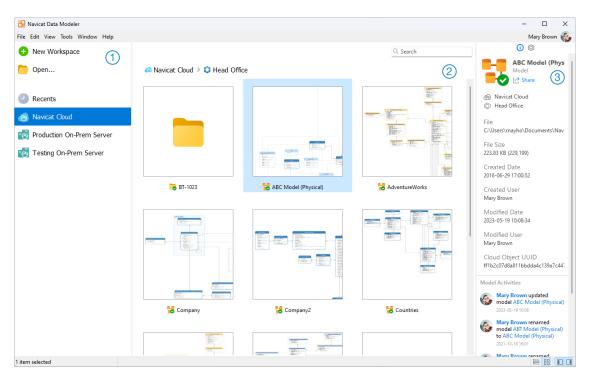
This License will be governed by the laws in force in Hong Kong. You hereby consent to the non-exclusive jurisdiction and venue sitting in Hong Kong to resolve any disputes arising under this EULA.

Should you have any questions concerning the validity of this License, please contact: licensing@navicat.com. If you desire to contact the Licensor for any other reason, please contact support@navicat.com.

PremiumSoft and other trademarks contained in the Software are trademarks or registered trademarks of PremiumSoft CyberTech Ltd. in the United States and/or other countries. Third party trademarks, trade names, product names and logos may be the trademarks or registered trademarks of their respective owners. You may not remove or alter any trademark, trade names, product names, logo, copyright or other proprietary notices, legends, symbols or labels in the Software. This EULA does not authorize you to use PremiumSoft or its licensors names or any of their respective trademarks.

# Chapter 2 - User Interface

## Main Window



## 1 Navigation Pane

The Navigation pane allows you to create new models, open local model files, recently opened model files, or model files in Navicat Cloud / On-Prem Server. If the Navigation pane is hidden, choose **View** -> **Show Navigation Pane** from the menu bar.

# 2 Content Pane

The Content pane contains the models that are in the selected section of the Navigation pane. Use the **Detail** or **Icon** buttons to change the view.

# Information Pane

The **(i)** General tab shows the general information of the model or the selected item.

The Project tab shows the project members and the project activities done by the members. Click + to add members to the project.

If the Information pane is hidden, choose View -> Show Information Pane from the menu bar.

# Chapter 3 - Collaboration

## **About Collaboration**

Navicat Data Modeler allows you to synchronize connection settings, model workspaces and virtual group information from Navicat Data Modeler, other Navicat family members, different machines and different platforms. You can use Navicat Cloud to host the files. Or, if you have installed our another product, Navicat On-Prem Server, in your environment, you can hosts everything in-house.

Our collaboration feature allows you to give your teammates access to your projects when they log into their accounts. That way, you and your teammates can work on the same project without revealing your username and password. You can even choose to restrict the type of access your teammates have to your project.

# Manage Cloud

#### **Navicat Cloud**

**Navicat Cloud** is a cloud service provided by PremiumSoft for synchronizing connection settings, queries, aggregation pipelines, snippets, model workspaces, BI workspaces and virtual group information.

Navicat Cloud could not connect and access your databases. By which it means, it could only store your connection settings, queries, aggregation pipelines, snippets, model workspaces, BI workspaces and virtual group information; your database passwords and data (e.g. tables, views, etc) will not be stored to Navicat Cloud.

**Note:** You can only sign in to one Navicat Cloud account in the software. PremiumSoft will keep all synchronized files strictly confidential, and all employees are prohibited from viewing/accessing content of files you may store in your Navicat Cloud account.

#### **Create Navicat Cloud Account**

- 1. In the menu bar, choose File -> Manage Cloud.
- 2. In the Manage Cloud window, select Navicat Cloud.
- 3. Click Create Navicat ID.
- 4. Enter the required information and click Sign Up. A verification email will send to your email address.
- 5. Click the link in the email to verify the new account.

Hint: You can sign in with the same Navicat ID you use for the Navicat Customer Center.

#### **Sign In Navicat Cloud**

1. In the menu bar, choose File -> Manage Cloud.

- 2. In the Manage Cloud window, select Navicat Cloud.
- 3. Enter your Navicat ID and Password.
- 4. Click Sign In.
- 5. If you enabled two-step verification in <u>Navicat Cloud Portal</u>, a code will be sent to your phone via your mobile app. Enter the received code to sign in.

#### **Sign Out Navicat Cloud**

- 1. Close all models in Navicat Cloud.
- 2. At the top right, click your avatar.
- 3. In the Manage Cloud window, select Navicat Cloud.
- 4. Click Sign Out.

#### **View Usage**

- 1. At the top right, click your avatar.
- 2. In the Manage Cloud window, select Navicat Cloud.
- 3. Your usage and current plan will be shown.

### **Change Your Picture**

- 1. At the top right, click your avatar.
- 2. In the Manage Cloud window, select Navicat Cloud.
- 3. Click your avatar.
- 4. Choose an image file.

#### **Manage Your Account**

You can change your password, enable Two-Step Verification, upgrade Cloud Plan, etc in Navicat Cloud Portal.

- 1. At the top right, click your avatar.
- 2. In the Manage Cloud window, select Navicat Cloud.
- 3. Click Manage Account.
- 4. A web browser will automatically open up to Navicat Cloud Portal.

#### **On-Prem Server**

**Navicat On-Prem Server** is an on-premise solution that provides you with the option to host a cloud environment for storing Navicat objects (connection settings, queries, aggregation pipelines, snippets, model workspaces, BI workspaces and virtual group information) internally at your location.

Before you can add an On-Prem Server, you must first set up Navicat On-Prem Server in your environment.

Note: You can add multiple On-Prem Server in the software.

#### **Add New On-Prem Server**

- 1. In the menu bar, choose File -> Manage Cloud.
- 2. In the Manage Cloud window, click + New On-Prem Server -> New On-Prem Server.
- 3. Enter your On-Prem Server login information.

Option	Description
Host	The host name or IP address of your On-Prem Server.
Port	The port number of your On-Prem Server.
Verify Server Certificate	Enable this option to verify the server certificates.
Enable Push	Navicat Data Modeler receives a silent push notification whenever its
Synchronization	files stored in your On-Prem Server changes.

4. Click OK.

#### Add New On-Prem Server with URI

- 1. In the menu bar, choose File -> Manage Cloud.
- 2. In the Manage Cloud window, click + New On-Prem Server -> New On-Prem Server with URI.
- 3. Paste your On-Prem Server URI.
- 4. Click OK.

Note: The URI can be copied from your On-Prem Server portal site.

#### Sign In On-Prem Server

- 1. In the menu bar, choose File -> Manage Cloud.
- 2. In the Manage Cloud window, select the On-Prem Server.
- 3. Enter your **Username** and **Password**.
- 4. Click Sign In.

5. If you enabled two-step verification, a code will be sent to you via the verification method you have selected. Enter the received code to sign in.

#### Sign Out On-Prem Server

- 1. Close all models in your On-Prem Server.
- 2. At the top right, click your avatar.
- 3. In the Manage Cloud window, select the On-Prem Server.
- 4. Click Sign Out.

#### **Edit On-Prem Server**

- 1. Close all models in your On-Prem Server.
- 2. At the top right, click your avatar.
- 3. In the Manage Cloud window, select the On-Prem Server.
- 4. Click Sign Out.
- 5. Right-click your server and select Edit On-Prem Server.
- 6. Edit the On-Prem Server information.
- 7. Sign in your server.

#### **Edit On-Prem Server**

- 1. Close all models in your On-Prem Server.
- 2. At the top right, click your avatar.
- 3. In the Manage Cloud window, select the On-Prem Server.
- 4. Click Sign Out.
- 5. Right-click your server and select **Edit On-Prem Server**.
- 6. Edit the On-Prem Server information.
- 7. Sign in your server.

#### **Remove On-Prem Server**

- 1. Close all models in your On-Prem Server.
- 2. At the top right, click your avatar.

- 3. In the Manage Cloud window, select the On-Prem Server.
- 4. Click Sign Out.
- 5. Right-click your server and select Remove On-Prem Server.
- Click Delete.

#### **View Usage**

- 1. At the top right, click your avatar.
- 2. In the Manage Cloud window, select the On-Prem Server.
- 3. Your usage will be shown.

#### **Change Your Picture**

- 1. At the top right, click your avatar.
- 2. In the Manage Cloud window, select the On-Prem Server.
- 3. Click your avatar.
- 4. Choose an image file.

#### **Manage Your Account**

You can change your password, enable Two-Step Verification, etc in your On-Prem Server web portal.

- 1. At the top right, click your avatar.
- 2. In the Manage Cloud window, select the On-Prem Server.
- 3. Click Manage Account.
- 4. A web browser will automatically open up to your On-Prem Server web portal.

## **Push Synchronization**

Push Synchronization enables Navicat Data Modeler to receive a silent push notification whenever the files stored in Navicat Cloud or On-Prem Server changes.

#### **Enable Push Synchronization**

- 1. At the top right, click your avatar.
- 2. In the Manage Cloud window, right-click Navicat Cloud or your On-Prem Server.
- 3. Turn on Enable Push Synchronization.

#### **Disable Push Synchronization**

- 1. At the top right, click your avatar.
- 2. In the Manage Cloud window, right-click Navicat Cloud or your On-Prem Server.
- 3. Turn off Enable Push Synchronization.

## Cache and Local Copies

When you logged into Navicat Cloud or your On-Prem Server, Navicat Data Modeler saves the cloud object files and some information in the local computer. The cache and local copies use to make sure your changes are saved in the cloud.

#### **Clear Cache and Local Copies**

- 1. At the top right, click your avatar.
- 2. In the Manage Cloud window, select Navicat Cloud or your On-Prem Server.
- 3. Click Sign Out.
- 4. Right-click Navicat Cloud or your On-Prem Server and select Clear Cache and Local Copies.
- Click Clear.

#### **Open Containing Folder**

- 1. In the main window, select Navicat Cloud or your On-Prem Server.
- 2. Open your project.
- 3. Right-click anywhere in the project and select **Open Containing Folder**.

# **Projects**

## Work With Projects

A project is a way to structure and organize Navicat objects. You can put related objects in one project, and then share the project with other accounts for collaboration if necessary.

#### **Create New Projects**

- 1. In the main window, select Navicat Cloud or your On-Prem Server.
- 2. Click + New Project.
- 3. Enter the name of the new project.
- 4. Click OK.

#### **Manage Existing Projects**

#### To rename a project

- 1. In the main window, right-click the project and select **Rename**.
- 2. Enter a new project name.

Note: Only the project owner and the members with the Can Manage & Edit right can rename the project.

#### To delete a project

- 1. In the main window, right-click the project and select **Delete Project**.
- 2. Click Delete.

Note: Only the project owner can delete the project.

Note: Before you delete the project, you must remove all objects in the project.

#### To quit a project

- 1. In the main window, right-click the project and select Quit Project.
- 2. Click Quit.

## **Manage Members**

#### **Add Members**

- 1. In the main window, right-click the project and select Manage Members.
- 2. Click Add Members.
- 3. [Navicat Cloud] Enter the member's Navicat ID and press ENTER.
- 4. [On-Prem Server] Check the boxes of the users that you want to add.
- 5. Select the member right.
- 6. Click Add.

Member Rights	Privileges
Can Manage & Edit	Read Objects, Write Objects, Manage Members and Rename
	Projects
Can Edit	Read Objects and Write Objects
Can View	Read Objects

#### **Manage Existing Members**

### To edit the right of a member

- 1. In the main window, right-click the project and select **Manage Members**.
- 2. Use the drop-down list next to the member to change the right.
- 3. Click Apply.

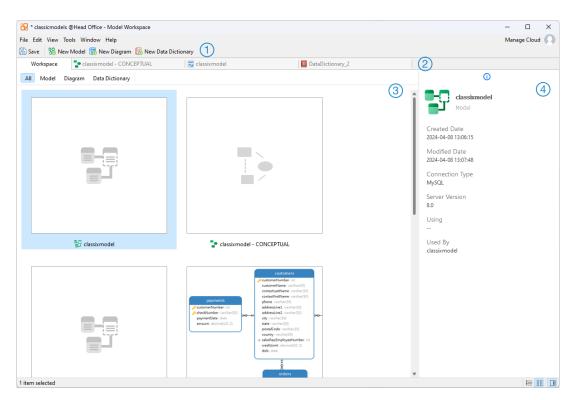
### To remove a member from a project

- 1. In the main window, right-click the project and select Manage Members.
- 2. Click the **X** icon next to the member.
- 3. Click Apply.

# Chapter 4 - Workspace

# **About Workspace**

A workspace is the place that comprises models, diagrams and data dictionaries. You can create multiple models, diagrams and data dictionaries in a workspace.



# Workspace Toolbar

The Workspace Toolbar provides controls that you can use to create models, diagrams and data dictionaries.

# 2 Tab Bar

The Tab Bar allows you to switch among the opened items.

# 3 Content Pane

The Content pane shows all items in the workspace. To change the view, click the **Detail** or **Constant Icon** button at the bottom of the window.

Detail View displays additional information about each item. You can sort items in Detail View, click the column header by which you want to sort the items.

Icon View displays your items as a grid of thumbnail images. You can filter the items by clicking a category (All, Model, Diagram, Data Dictionary) in this view.

# 4 Properties Pane

The (i) General tab shows the general information of the workspace or the selected item.

If the Properties pane is hidden, choose View -> Show Properties from the menu bar.

# **Create Workspace**

#### **Local Workspace File**

The essential steps to create a workspace are:

- 1. In the main window, click New Workspace.
- 2. Create models, diagrams and data dictionaries.
- 3. Choose File -> Save.
- 4. Enter the file name and choose the save path.
- 5. Click Save.

#### **Cloud Workspace File**

If you have logged into Navicat Cloud / On-Prem Server, you can store the workspace in a project.

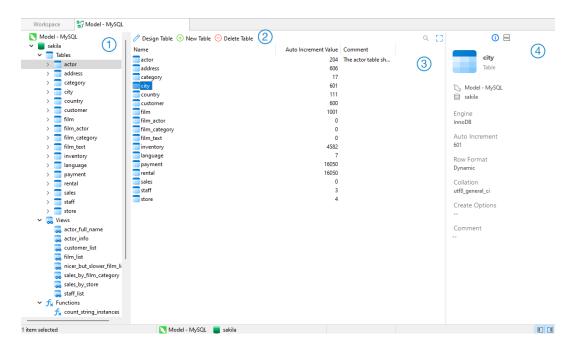
The essential steps to create a workspace are:

- 1. In the main window, click •New Workspace.
- 2. Create models, diagrams and data dictionaries.
- 3. Choose File -> Save.
- 4. Enter the workspace name and choose the project.
- 5. Click Save.

# Chapter 5 - Model

## **About Model**

A model is a collection of database objects that can be effectively utilized within diagrams. These objects can be reused across various diagrams, thereby increasing efficiency and consistency in the design and presentation of database structures.



## Model Pane

The Model pane is the basic way to navigate with databases/schemas, tables, views, functions or entities.

# Object Toolbar

The Object Toolbar provides controls that you can use to manipulate the object.

# 3 Object Pane

The Object pane shows the objects you created in the model.

# Properties Pane

The i General tab shows the general information of the selected object.

The DDL tab shows the DDL of the selected object.

If the Properties pane is hidden, choose View -> Show Properties from the menu bar.

# **Create Model**

The essential steps to create a model are:

- 1. In the Workspace window, click New Model.
- 2. Enter the name of the model and select a model type, target database, and database version.
- 3. Click OK.
- 4. A tab will open for you to edit the model.

#### Add Database / Schema

When creating a new model, a database (named default) is automatically created and it is the default database.

You can view all databases/schemas with their objects as tree structure on the Model pane.

#### To create a new database

- 1. On the Model pane, right-click the model name or database and select **New Database**.
- 2. Enter the name of the database.
- 3. Click OK.

#### To create a new schema

- 1. On the Model pane, right-click the database or schema and select New Schema.
- 2. Enter the name of the schema.
- 3. Click OK.

# Create Table

The essential steps to create a table are:

- 1. On the Model tab, select Tables in the Model pane.
- 2. Click New Table, or click the down arrow and choose the table type.
- 3. Enter the name of the table.
- 4. Click OK.
- 5. A tab will open for you to edit the table.

# Create RDBMS View

### **Create View**

The essential steps to create a view are:

- 1. On the Model tab, select Views in the Model pane.
- 2. Click New View.
- 3. Enter the name of the view.
- 4. Click OK.
- 5. A tab will open for you to edit the view.

#### View Editor

In **Definition** tab, you can create and edit the SELECT statement SQL for a view. Navicat Data Modeler provides a wide range advanced features for editing the view definition, such as compelling code editing capabilities, smart code-completion, sql formatting, and more.

Hint: SELECT statement will be automatically generated while you build in View Builder.

#### **Beautify SQL**

To format messy SQL code into a well-structured script, you can click the \* Beautify SQL button.

#### **Code Completion**

Code completion feature in Navicat Data Modeler pops up a list of suggestions as you type your SQL statement in the editor. It assists you with statement completion and the available properties of database objects, for example databases, tables, fields, views etc with their appropriate icons and information.

To invoke code completion, just simply press '.' for the available properties of database object currently in the scope.

When the suggestion list appears, press TAB to insert the first item. You can also select the needed item using UPPER ARROW or DOWN ARROW and then press TAB or ENTER.

```
SELECT
  customer.customer id.
  customer.
         active tinyint(1)
                                                            sakila.custome
         address_id smallint unsigned
                                                             sakila.customer
         create_date datetime
                                                             sakila.customer
         customer_id smallint unsigned
                                                             sakila.customer
         email varchar(50)
                                                             sakila.customer
         first_name varchar(45)
                                                             sakila.customer
         last_name varchar(50)
                                                             sakila.customer
         last_update timestamp
                                                             sakila.customer
          store_id tinyint unsigned
                                                             sakila.customer
```

In addition, code completion can be invoked by typing a character or pressing ESC on your keyboard for SQL keywords/database objects.

If you select a snippet name from the list, the saved code will be inserted to the editor.

**Hint:** Resize the suggestion list by dragging the lower right corner.

You can enable or disable the code completion feature in Options.

#### **Clipboard Stack**

When you copy or cut some codes as usual in the editor, the copied content will also be added to Clipboard Stack. Clipboard Stack can store up to 10 items and use the last-in-first-out logic. To paste an item from Clipboard Stack, you can press CTRL+SHIFT+V. Press CTRL+SHIFT+V multiple times to cycle through Clipboard Stack.

#### **Code Folding**

Code folding feature enables you to collapse blocks of code such that only the first line of the block appears in the editor.

A block of code that can be folded is indicated by an icon  $\Box$  to the left of the first line of the block. A vertical line extends from the icon to the bottom of the foldable code. In contrast, a folded block of code is indicated by an icon to left of the code block. You can fold the block by clicking  $\Box$  or expand it by clicking  $\Box$ .

```
SELECT
       'film'.'film_id' AS `FID',
'film'.'title' AS `title',
'film'.'description` AS `description',
 5 ⊞ group_concat( ...
 8 🗏 ((((
                `category
           10 🛨
13 🗄
16
17
18
              )))
         JOIN 'actor' ON ((
    'film_actor'.'actor_id' = 'actor'.'actor_id'
19
20
           )))
22 GROUP BY
        `film`.`film id`,
23
       `category`.`name
```

#### **Syntax Highlight**

Navicat Data Modeler uses syntax highlighting which depending on the database associated with the query. Different databases have different sets of reserved keywords. You can configure the associated colors for different text fragments in Options.

#### **Brace Highlight**

Navicat Data Modeler supports to highlight the matching brace in the editor, i.e. ().

Note: The cursor must be on a brace to show the highlight.

#### **Find**

The Find bar is provided for quick searching for the text in the editor. Just simply choose **Edit** -> **Find** from the menu or press CTRL+F, and then enter a search string.

The search starts at the cursor's current position to the end of the file.

To find the next occurrence, just simply click **Next** or press F3.

#### Replace

To open the Replace bar, simply check the **Replace** box. Then, enter the text you want to search and replace.

Click the **Replace** button to replace the first occurrence.

Click the Replace All button to replace all occurrences automatically.

There are some additional options for Find and Replace, click :

Option	Description
Highlight All	Highlight all matches in the editor.
Incremental Search	Find matched text for the search string as each character is typed.
Match Case	Enable case sensitive search.
Regular Expression	Search regular expressions.
Whole Word	Return the objects that match the entire word of the search string.

#### **Zoom In/Zoom Out**

Navicat Data Modeler has the ability to zoom in or zoom out the SQL in the editor.

Zoom In: [CTRL++] or [CTRL+Mousewheel Up]

Zoom out: [CTRL+-] or [CTRL+Mousewheel Down]

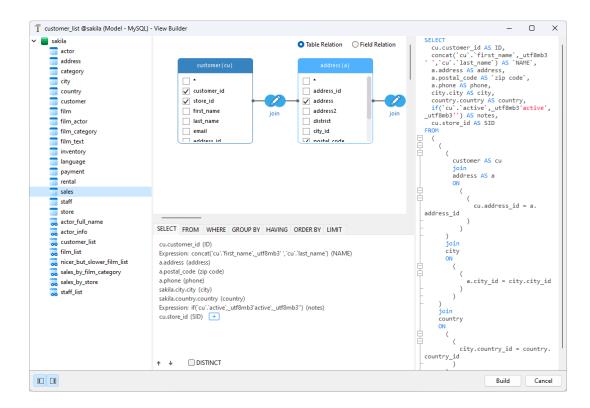
Reset: [CTRL+0]

# View Builder (Available only in Enterprise Edition)

Navicat Data Modeler provides a useful tool called **View Builder** for building views visually. It allows you to create and edit views without knowledge of SQL. Even if you are familiar with SQL, the convenient and fluent graphical interface makes it easier to create relations and visualize the view.

In View Designer, click the  $\sqrt[\pi]{}$  View Builder button to open the visual View Builder.

All database objects are displayed on the left **Object** pane. Whereas on the middle pane, it is divided into two portions: the upper **Diagram** pane, and the lower **Criteria** pane. When building the view, you can view the auto-generated SQL on the right **SQL** pane.



#### **Add Objects to View**

The first step is to decide which tables and views you need to add to the view.

To add tables and views to the view, use one of the following methods:

- Drag them from the Object pane to the Diagram pane.
- Double-click them on the Object pane.

You can set aliases for tables, views and subqueries by double-clicking the object title on the Diagram pane and entering the name to use as an alias for the object name.

After you have added objects to the diagram, you can use the FROM tab to adjust the view to your needs.

- To change the object, click the object and select an identifier.
- To add the table alias, click <Alias>.

You can right-click an object on the Diagram pane and select **Remove**, or simply press DELETE key to remove the selected object from the view.

When you remove an object, View Builder automatically removes joins that involve that object.

#### **Choose Output Fields**

To include fields in the view, use one of the following methods:

- Check the left checkbox of a field name you want to add to the view on the Diagram pane.
- To include all the fields for an object, check the \* checkbox on the Diagram pane.
- To add all fields for all objects, click on the SELECT tab and select All fields(\*).

The selected fields display on the **SELECT** tab. You can specify additional output field options.

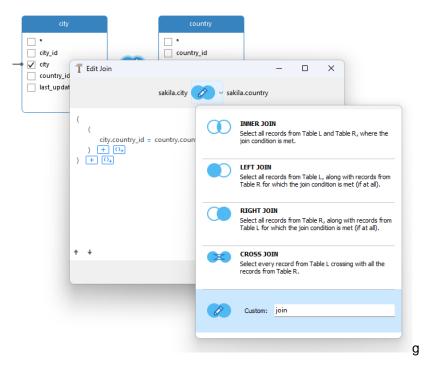
- Check the **DISTINCT** checkbox to force the view to return distinct results.
- To add the field alias, click **<Alias>** and enter the name.
- Click the identifier and select the Aggregate function.
- Use the up arrow and down arrow buttons to change the order of fields.

#### **Set Field Association**

View Builder will automatically join the tables as per the foreign key relations. If you want to associate database objects manually, just select a field from an object and drag it to a field in another object. A connector line appears between the two objects to visually represent the relationship and the join type.

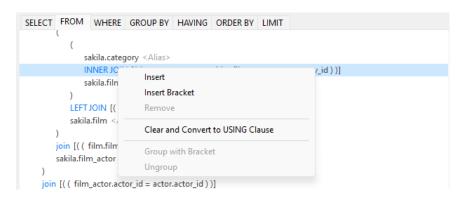
There are two views to show the connector lines: Table Relation and Field Relation. The **Field Relation** view allows you to identify matching fields in two tables, while the **Table Relation** view displays the join relationship between the two tables.

All joins are initially created as INNER JOIN by default. To change the association, click or double-click the connector line on the Diagram pane or click the JOIN keyword on the **FROM** tab, and then select a join type. If a join type is not listed, you can enter a customized one in the **Custom** textbox.



To remove a join, right-click the connector line and select **Remove**.

To modify the join condition, right-click a connector line and select **Edit Join**, or click the condition on the **FROM** tab.



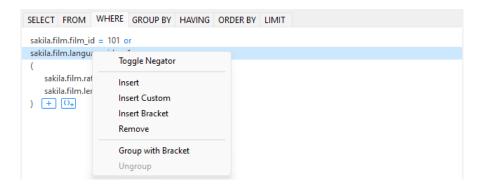
The pop-up menu options of the FROM tab:

Option	Description
Insert	Add an identifier, an expression or a subquery.
Insert Bracket	Add a pair of parentheses.
Remove	Remove the identifier, expression or subquery.
Clear and Convert to	Remove the ON condition and convert it to USING clause.
USING Clause	
Clear and Convert to ON	Remove the USING condition and convert it to ON clause.
Clause	
Group with Bracket	Add parentheses to group the selected conditions.
Ungroup	Remove the parentheses.

#### **Set Filter Criteria**

When retrieving data, you may want to set up a filtering expression. To filter data returned by the view, right-click a field on the Diagram pane and select **Add Field To -> WHERE** and an operator.

The condition is added to the **WHERE** tab. You can edit the value there by clicking **<Value>**. If you want to add a condition with parentheses, click . You can change a logical operator (and/or) by clicking it. Use the up arrow and down arrow buttons to change the order of conditions.



The pop-up menu options of the WHERE tab:

Option	Description
Toggle Negator	Reverse the meaning of the condition.
Insert	Add a condition.
Insert Custom	Add a custom condition.
Insert Bracket	Add a pair of parentheses.
Remove	Remove the condition.
Group with Bracket	Add parentheses to group the selected conditions.
Ungroup	Remove the parentheses.

#### **Group Resulting Data**

You can set the conditions for grouping records by right-clicking a field in the Diagram pane and selecting **Add Field To** -> **GROUP BY**.

The condition is added to the **GROUP BY** tab. Use the up arrow and down arrow buttons to change the order of fields.

On the **HAVING** tab, you can filter summarized data or grouped data. Select the identifiers, operators, aggregate or enter expressions to include in the condition. Use the up arrow and down arrow buttons to change the order of conditions.

The pop-up menu options of the HAVING tab:

Option	Description
Toggle Negator	Reverse the meaning of the condition.
Insert	Add a condition.
Insert Custom	Add a custom condition.
Insert Bracket	Add a pair of parentheses.
Remove	Remove the condition.
Group with Bracket	Add parentheses to group the selected conditions.
Ungroup	Remove the parentheses.

#### **Sort Resulting Data**

You can set the way of sorting records by right-clicking a field on the Diagram pane and selecting **Add Field To** -> **ORDER BY** -> **ASC** or **DESC**. The condition will be added to the ORDER BY tab.

#### **Limit Resulting Data**

On the **LIMIT** tab, you can limit your view results to those that fall within a specified range.

#### Offset

Specify the number of records to be skipped. It is optional.

#### Limit

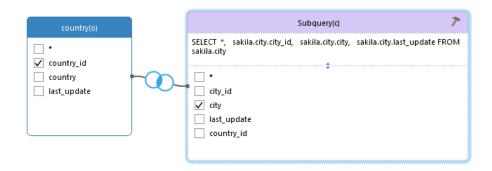
Specify the number of records to be displayed.

Note: Available only for MySQL, PostgreSQL, SQLite and MariaDB.

#### **Add Expressions/Subqueries**

You can add an expression or a subquery to further limit the view results. On the **FROM** tab, click — and select the **Expression/Subquery** tab.

After entered an expression or a subquery, confirm editing by pressing the ENTER key. It will be added to the Diagram pane indicates that the statement contains an expression or a subquery and identifies the columns it is on.



By clicking the  $\nearrow$  button, you will be switched to a subquery layer where you can build it visually in the same way as the main query.

You can always go back to the main query by clicking (Main Query).

#### **View Generated SQL**

The **SQL** pane presents a read-only, formatted representation of the SQL generated by View Builder. You can copy the SQL that appears in the SQL pane for use in other tools. In a subquery layer, you can enable **Show Current Layer Only** to show the subquery SQL.

#### **Zoom In/Zoom Out**

Navicat Data Modeler has the ability to zoom in or zoom out the diagram. Right-click anywhere on the Diagram pane and select **Zoom** -> **Zoom In/Zoom Out/100%**. The same effect can be achieved with keyboard shortcuts.

Zoom In: [CTRL+=]

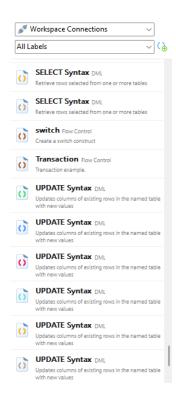
Zoom Out: [CTRL+-]

Reset: [CTRL+0]

## **Code Snippets**

Code Snippets provide an easy way for you to insert reusable code into editor when writing statements or scripts. The Code Snippet pane is on the right side of the editor.

The library includes built-in and user-defined snippets. Choose a label from the drop-down list or enter a search string in the Search box to filter the list. If you want to show the available snippets according to your database type, you can right-click anywhere on the library and disable **Show Snippets For Other Database Type**.



Built-in snippets are non-editable. A user-defined snippet can be edited by double-clicking it in the library. If you want to hide the built-in snippets, you can right-click anywhere on the library and disable **Show Preset Snippets**.

#### **Use Code Snippets**

There are two ways to insert a snippet into the editor.

You can start typing the name of a snippet in the editor. Smart code completion will pop up a list of suggestions
for the word completion automatically. Select a snippet name from the list, the saved code will be inserted to
the editor.

```
Type of the control o
```

You can simply drag and drop a snippet from the library into the editor.

After inserting the snippet with placeholders to the editor, you can easily navigate to them by clicking on one of the placeholders, and then using the TAB key and entering the information.

```
1 SELECT
2 [field_name1],
3 [field_name2],
4 [field_name3]
5 FROM
6 [table1]
7 INNER JOIN
8 [table2] ON [condition1]
```

#### **Create Code Snippets**

You can create your own code snippets and add them to the library. To create a code snippet, select your desired code in the editor, then right-click and select **Create Snippet**.

Alternatively, click in the Code Snippet pane. If you use this method, you must manually enter the code in the New Snippet window; code selected in the editor is not automatically added to the Code box.

Hint: Code snippets (.nsnippet) are stored in the snippets folder under the Profiles Location.

Option / Button	Description
Untitled text box	Enter the name of the snippet that displays in the library and the code
	completion list.
Database Type	Choose the database server type of the snippet.
Label	Choose an existing label or enter a new label name for the snippet.
Remarks	Enter a description for the snippet that displays in the library.
Code	Enter the code.
<b>I</b> ⊕	Add a placeholder by highlighting any words in the code and click this button.
	The placeholder will be highlighted in light green.
100	Remove a placeholder by highlighting it in the code and click this button.

#### **Move / Copy Snippet To Project**

If you have logged in to Navicat Cloud or On-Prem Server, you can synchronize the custom snippet in My Connections to a project.

- 1. Right-click a snippet and select Move Snippet To or Copy Snippet To.
- 2. Select an existing project.

3. The snippet will be moved or copied to the project.

Hint: You can move / copy a snippet in a project to My Connections in a similar way.

# Create Function / Procedure

The essential steps to create a function/procedure are:

- 1. On the Model tab, select Functions in the Model pane.
- 2. Click New Function.
- 3. Function Wizard will pop up and it allows you to create a function/procedure easily.
- 4. Click Finish.
- 5. A tab will open for you to edit the function/procedure.

## **Create Collection**

The essential steps to create a collection are:

- 1. On the Model tab, select Collections in the Model pane.
- 2. Click New Collection, or click the down arrow and choose the collection type.
- 3. Enter the name of the collection.
- 4. Click OK.
- 5. A tab will open for you to edit the collection.

#### **Add Embedded Document**

- 1. Click Add Field.
- 2. Enter the name of the field and select **object** data type.
- 3. Click the arrow icon left to the field name.
- 4. Click Add Field and define the item.

#### **Add Embedded Array of Documents**

- 1. Click Add Field.
- 2. Enter the name of the field and select **object** data type.
- 3. Enable Is Array.

- 4. Click the arrow icon left to the field name.
- 5. Click Add Field and define the item.

#### **Add Predefined Object**

- 1. Click Add Field.
- 2. Enter the name of the field and select (Predefined Object) data type.
- 3. Choose the predefined object.

# **Create Predefined Object**

A predefined object refers to a specific document structure that is predefined or preconfigured. It is a predetermined schema or template that defines the fields and their data types within a MongoDB document. You can use predefined objects in any collection in the model to help maintain data integrity and establish consistent document structures.

The essential steps to create a predefined object are:

- 1. On the Model tab, select Predefined Object in the Model pane.
- 2. Click New Predefined Object.
- 3. Enter the name of the predefined object.
- 4. Click OK.
- 5. A tab will open for you to edit the predefined object.

# Create MongoDB View

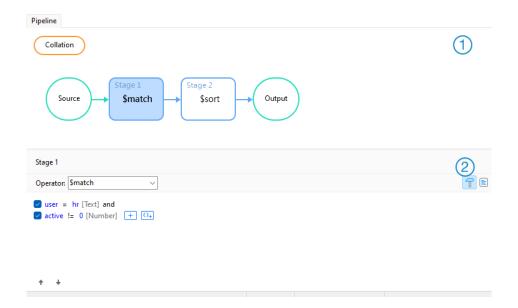
#### **Create View**

The essential steps to create a view are:

- 1. On the Model tab, select Views in the Model pane.
- 2. Click New View.
- 3. Enter the name of the view.
- 4. Click OK.
- 5. A tab will open for you to edit the view.

## Pipeline Builder

Pipeline Builder allows you to build a simple aggregation pipeline by defining stage operators. It consists of the following sections: Pipeline, Stage Editor.



## 1 Pipeline

A diagram to illustrate the aggregation pipeline. You can see all stages at a glance and add, delete, and move them as needed.

## Stage Editor

The Stage Editor is where you edit the selected stage.

#### **Choose Source Collection**

The source input of the pipeline is a single collection or view. Select **Source** in the pipeline and choose the **Source Collection**.

#### **Work with Aggregation Pipeline Stage**

You can break down a complex view into easier stages. In each stage, you complete a different operation on the data, such as filtering, grouping, sorting, and transforming. There is no limit to the number of stages used in the view, or how you combine them.

#### **Add Stage**

- 1. Hover over an arrow.
- 2. Click the 
  ticon.

#### **Move Stage**

1. Hover over a stage.

- 2. Click and hold the icon.
- 3. Move it to the desired location.

#### **Enable / Disable Stage**

- 1. Hover over a stage.
- 2. Turn on or off the stage.

#### **Delete Stage**

1. Right-click a stage and select **Delete**.

#### **Modify Pipeline Settings**

You can click **Option** to view and change pipeline settings.

# **Create Entity**

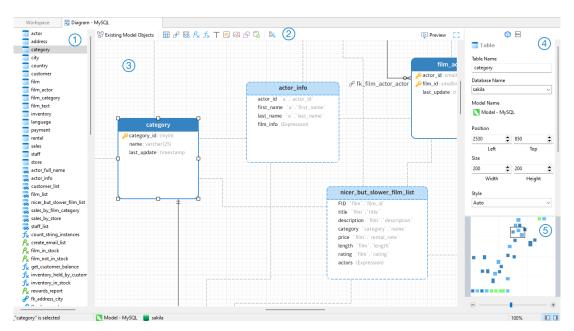
The essential steps to create an entity are:

- 1. On the Model tab, select Entities in the Model pane.
- 2. Click New Entity.
- 3. Enter the name of the entity.
- 4. Click OK.
- 5. A tab will open for you to edit the entity if your model is a logical model.

# Chapter 6 - Diagram

# **About Diagram**

A diagram is a visual representation of the relationships and structure of a data model. It depicts the tables, fields, collections, entities, attributes, and relationships between them in a clear and concise manner. You can use it in database design and development processes to communicate and document the logical organization of data within your system.



## ① Object Pane

The Object pane displays a list of all objects used in the diagram.

## 2 Toolbar

The Toolbar is located near the top of the diagram. The buttons display in the toolbar depend on the model type (physical, logical and conceptual) and server type. You can use the toolbar to perform some basic tasks, such as adding tables, views, functions, collections or entities, applying Auto Layout feature, etc.

## 3 Canvas

You can design your diagram on the Diagram Canvas. All added objects can be moved (by dragging them with mouse or by keyboard), resized, aligned to the grid, etc.

## 4 Properties Pane

The Properties tab includes the basic layout settings, object settings and so on. The properties vary with the type of the object selected.

The DDL tab shows the DDL of the selected object.

# **(5)** Overview Pane

The Overview pane displays the whole active diagram in the canvas. To zoom in or zoom out the selected area of the diagram, adjust the slider. Same effect can be achieved with keyboard shortcuts:

Zoom In: [CTRL++] or [CTRL+Mousewheel Up]

Zoom out: [CTRL+-] or [CTRL+Mousewheel Down]

# **Create Diagram**

The essential steps to create a diagram are:

- 1. In the Workspace window, click New Diagram.
- 2. Enter the name of the diagram.
- 3. Click OK.
- 4. A tab will open for you to edit the diagram.

#### **Properties**

Once you have selected the diagram canvas, you can customize the diagram by changing its properties:

Option	Description
Diagram	
Default Model	Choose the default model of the diagram. All objects created in the diagram
	belong to the default model.
Diagram Notation	Choose the notation of the diagram.
Database Object Font	Set the font style of the database objects.
Black and white	Change the diagram color to black and white.
Show database object	Show object comments in the diagram.
comments	
Show table field	Show field comments in the diagram.
comments	
Show collection subfields	Show subfields in MongoDB collections.
Show database names	Show the database names of objects in the diagram.
Paper Size	Set the paper size of the canvas.
Pages	Set the Width and Height (pages) of the canvas.

# Add Model Objects

If you have already created a model, you can add existing objects in the model to the diagram.

The essential steps to add a model object are:

1. In the Diagram tab, click Existing Model Objects.

- 2. Choose a model.
- 3. Double-click the object you want to insert into the diagram, or use the drag-and-drop method.

# **Add Tables**

#### To add a new table

- 1. Click the button from the toolbar.
- 2. Place it on the canvas.
- 3. Double-click the table to open the designer.

Hint: The new table will also add to the default model.

For Default diagram notation, the  $\stackrel{}{\sim}$  icon means the field is a primary key. The  $\stackrel{}{\circ}$ icon indicates that the field serves as an index.

The pop-up menu options of the table object in the canvas include:

Option	Description
Design Table	Edit the table structure in a table designer, e.g. fields, indexes, foreign keys,
	etc. The tabs and options in the designer depend on the diagram database
	type you are chosen.
Add Related Objects	Add all related objects to the selected table.
Add Field	Add a field at the end of the table.
Insert Field	Add a field above the selected field.
Delete Field	Delete the selected field.
Primary Key	Set the selected field as primary key.
Rename Field	Change the name of the selected field.
Cut	Remove the table from the diagram and put it on the clipboard.
Сору	Copy the table from the diagram to the clipboard.
Paste	Paste the content from the clipboard into the diagram.
Save as Image	Save the table as a PNG file.
Select All Connected	Select all objects in the diagram that are connected to the table.
Objects	
Select All Tables	Select all tables in the diagram.
Delete from Diagram /	Delete the table from the diagram or from both diagram and model.
Delete from Diagram and	
Model	
Rename	Change the name of the table.
Color	Change the color of the table.
Size to Fit	Resize the table automatically to fit its contents.
Bring to Front	Bring the table to the foreground.

Send to Back	Move the table to the background.
Group / Ungroup	Group or ungroup the table and other objects in the diagram.
Lock / Unlock	Lock or unlock the table in the diagram.

Once you have selected the table, you can customize the table by changing its properties:

Option	Description
Table	
Table Name	Enter the name of the table.
Database Name	Enter the name of the database to which the table belongs.
Model Name	Show the name of the model to which the table belongs.
Position	Customize the position of the table.
Size	Customize the size of the table.
Style	Choose the style of the table.
	Auto - Auto-arrange the table into a compact or standard style when
	resizing.
	Standard - Show the table name and its fields.
	Compact - Show a table icon with its name below the icon.
Constrain proportions	Maintain the aspect ratio (the ratio of width to height) when resizing.
Color	Set the color of the table.
Bold	Make the table border bold.
Group / Ungroup	Group or ungroup the table and other objects in the diagram.
Lock / Unlock	Lock or unlock the table in the diagram.

# **Add Collections**

#### To add a new collection

- 1. Click the button from the toolbar.
- 2. Place it on the canvas.
- 3. Double-click the collection to open the designer.

Hint: The new collection will also add to the default model.

For Default diagram notation, the  $\stackrel{P}{}$  icon means the field is a primary key. The  $\stackrel{\bigcirc}{}$  icon indicates that the field serves as an index.

The pop-up menu options of the collection object in the canvas include:

Option	Description
Design Collection	Edit the collection structure in a collection designer, e.g. fields, indexes,

	relations, etc.
Add Related Objects	Add all related objects to the selected collection.
Add Field	Add a field at the end of the collection.
Insert Field	Add a field above the selected field.
Delete Field	Delete the selected field.
Primary Key	Set the selected field as primary key.
Rename Field	Change the name of the selected field.
Cut	Remove the collection from the diagram and put it on the clipboard.
Сору	Copy the collection from the diagram to the clipboard.
Paste	Paste the content from the clipboard into the diagram.
Save as Image	Save the collection as a PNG file.
Select All Connected	Select all objects in the diagram that are connected to the collection.
Objects	
Select All Collections	Select all collections in the diagram.
Delete from Diagram /	Delete the collection from the diagram or from both diagram and model.
Delete from Diagram and	
Model	
Rename	Change the name of the collection.
Color	Change the color of the collection.
Size to Fit	Resize the collection automatically to fit its contents.
Bring to Front	Bring the collection to the foreground.
Send to Back	Move the collection to the background.
Group / Ungroup	Group or ungroup the collection and other objects in the diagram.
Lock / Unlock	Lock or unlock the collection in the diagram.

Once you have selected the collection, you can customize the collection by changing its properties:

Option	Description
Collection	
Collection Name	Enter the name of the collection.
Database Name	Enter the name of the database to which the collection belongs.
Model Name	Show the name of the model to which the collection belongs.
Position	Customize the position of the collection.
Size	Customize the size of the collection.
Style	Choose the style of the collection.
	Auto - Auto-arrange the collection into a compact or standard style when
	resizing.
	Standard - Show the collection name and its fields.
	Compact - Show a collection icon with its name below the icon.
Constrain proportions	Maintain the aspect ratio (the ratio of width to height) when resizing.

Color	Set the color of the collection.
Bold	Make the collection border bold.
Group / Ungroup	Group or ungroup the collection and other objects in the diagram.
Lock / Unlock	Lock or unlock the collection in the diagram.

# Add Foreign Keys

#### To add a foreign key

- 1. Click the  $\mathscr S$  button from the toolbar.
- 2. Drag and drop the field of the child table/collection to the field of the parent table/collection.

OR

Drag and drop the child field to the empty space of the parent table/collection. The referenced field will be automatically created in the parent table/collection.

3. Double-click the foreign key connector to open the designer.

Hint: When you hover over a foreign key line, the referenced fields and the referencing fields are highlighted.

The pop-up menu options of the foreign key in the canvas include:

Option	Description
Design Foreign Key	Edit the foreign key in a table designer. The options in the designer depend
	on the diagram database type you are chosen.
Go to	Go to and select the connected table/collection.
Reroute Connectors	Reroute the connector to the closest points between two connected objects.
Сору	Copy the foreign key from the diagram to the clipboard.
Paste	Paste the content from the clipboard into the diagram.
Save as Image	Save the foreign key as a PNG file.
Select All Connected	Select all objects in the diagram that are connected by the foreign key.
Objects	
Select All Relations	Select all foreign keys in the diagram.
Delete from Diagram and	Delete a foreign key from both diagram and model.
Model	
Color	Change the color of the foreign key.
Group / Ungroup	Group or ungroup the foreign key and other objects in the diagram.
Lock / Unlock	Lock or unlock the foreign key in the diagram.

#### **Properties**

Once you have selected the foreign key, you can customize the foreign key by changing its properties:

Option	Description
Foreign Key	

Name	Enter the name of the foreign key.
Position	Customize the position of the line.
Offset	Customize offset values for the start and end of the line.
Show name	Display the name of the foreign key.
Font	Set the font style of the name.
Bold	Apply a bold style to the name.
Italic	Apply an italic style to the name.
Color	Set the color of the line.
Line Width	Choose the thickness of the line.
Cardinality	Specify the relationship cardinality of the table/collection.
Visible	Show the connector.
Group / Ungroup	Group or ungroup the foreign key and other objects in the diagram.
Lock / Unlock	Lock or unlock the foreign key in the diagram.

# Add Views

#### To add a new view

- 1. Click the Button from the toolbar.
- 2. Place it on the canvas.
- 3. Double-click the view to open the designer. See RDBMS View or MongoDB View

Hint: The new view will also add to the default model.

The pop-up menu options of the view object in the canvas include:

Option	Description
Design View	Edit the view structure in a view designer. The tabs and options in the
	designer depend on the diagram database type you are chosen.
Add Related Objects	Add all related objects to the selected view.
Cut	Remove the view from the diagram and put it on the clipboard.
Сору	Copy the view from the diagram to the clipboard.
Paste	Paste the content from the clipboard into the diagram.
Save as Image	Save the view as a PNG file.
Select All Views	Select all views in the diagram.
Delete from Diagram /	Delete the view from the diagram or from both diagram and model.
Delete from Diagram and	
Model	
Rename	Change the name of the view.
Color	Change the color of the view.
Size to Fit	Resize the view automatically to fit its contents.

Bring to Front	Bring the view to the foreground.
Send to Back	Move the view to the background.
Group / Ungroup	Group or ungroup the view and other objects in the diagram.
Lock / Unlock	Lock or unlock the view in the diagram.

Once you have selected the view, you can customize the view by changing its properties:

Option	Description
View	
View Name	Enter the name of the view.
Database Name	Enter the name of the database to which the view belongs.
Model Name	Show the name of the model to which the view belongs.
Position	Customize the position of the view.
Size	Customize the size of the view.
Style	Choose the style of the view.
	Auto - Auto-arrange the view into a compact or standard style when resizing.
	Standard - Show the view name and its content.
	Compact - Show a view icon with its name below the icon.
Constrain proportions	Maintain the aspect ratio (the ratio of width to height) when resizing.
Color	Set the color of the view.
Bold	Make the view border bold.
Group / Ungroup	Group or ungroup the view and other objects in the diagram.
Lock / Unlock	Lock or unlock the view in the diagram.

# Add Functions / Procedures

#### To add a new function/procedure

- 1. Click the  $f_{x}$  or  $f_{x}$  button from the toolbar.
- 2. Place it on the canvas.
- 3. Double-click the function/procedure to open the designer.

Hint: The new function/procedure will also add to the default model.

The pop-up menu options of the function/procedure object in the canvas include:

Option	Description
Design Function / Design	Edit the function/procedure structure in a function/procedure designer. The
Procedure	tabs and options in the designer depend on the diagram database type you
	are chosen.
Cut	Remove the function/procedure from the diagram and put it on the clipboard.

Сору	Copy the function/procedure from the diagram to the clipboard.
Paste	Paste the content from the clipboard into the diagram.
Save as Image	Save the function/procedure as a PNG file.
Select All Functions	Select all functions/procedures in the diagram.
Delete from Diagram /	Delete the function/procedure from the diagram or from both diagram and
Delete from Diagram and	model.
Model	
Rename	Change the name of the function/procedure.
Color	Change the color of the function/procedure.
Size to Fit	Resize the function/procedure automatically to fit its contents.
Bring to Front	Bring the function/procedure to the foreground.
Send to Back	Move the function/procedure to the background.
Group / Ungroup	Group or ungroup the function/procedure and other objects in the diagram.
Lock / Unlock	Lock or unlock the function/procedure in the diagram.

Once you have selected the function/procedure, you can customize the function/procedure by changing its properties:

Option	Description
Function / Procedure	
Function Name /	Enter the name of the function/procedure.
Procedure Name	
Database Name	Enter the name of the database to which the function/procedure belongs.
Model Name	Show the name of the model to which the function/procedure belongs.
Position	Customize the position of the function/procedure.
Size	Customize the size of the function/procedure.
Style	Choose the style of the function/procedure.
	Auto - Auto-arrange the function/procedure into a compact or standard style
	when resizing.
	Standard - Show the function/procedure name and its content.
	Compact - Show a function/procedure icon with its name below the icon.
Constrain proportions	Maintain the aspect ratio (the ratio of width to height) when resizing.
Color	Set the color of the function/procedure.
Bold	Make the function/procedure border bold.
Group / Ungroup	Group or ungroup the function/procedure and other objects in the diagram.
Lock / Unlock	Lock or unlock the function/procedure in the diagram.

# **Add Entities**

## To add a new entity

1. Click the button from the toolbar.

- 2. Place it on the canvas.
- 3. [Logical Model] Double-click the entity to open the designer.

Hint: The new entity will also add to the default model.

The pop-up menu options of the entity object in the canvas include:

Option	Description
Design Entity	Edit the entity structure in an entity designer, e.g. attributes, indexes,
	relations, etc.
	Only for Logical Model.
Add Related Objects	Add all related objects to the selected entity.
Add Attribute	Add an attribute at the end of the entity.
Insert Attribute	Add a attribute above the selected attribute.
Delete Attribute	Delete the selected attribute.
Primary Key	Set the selected attribute as primary key.
Rename Attribute	Change the name of the selected attribute.
Cut	Remove the entity from the diagram and put it on the clipboard.
Сору	Copy the entity from the diagram to the clipboard.
Paste	Paste the content from the clipboard into the diagram.
Save as Image	Save the entity as a PNG file.
Select All Connected	Select all objects in the diagram that are connected to the entity.
Objects	
Select All Entities	Select all entities in the diagram.
Delete from Diagram /	Delete the entity from the diagram or from both diagram and model.
Delete from Diagram and	
Model	
Rename	Change the name of the entity.
Color	Change the color of the entity.
Size to Fit	Resize the entity automatically to fit its contents.
Bring to Front	Bring the entity to the foreground.
Send to Back	Move the entity to the background.
Group / Ungroup	Group or ungroup the entity and other objects in the diagram.
Lock / Unlock	Lock or unlock the entity in the diagram.

## **Properties**

Once you have selected the entity, you can customize the entity by changing its properties:

Option	Description
•	

Entity	
Entity Name	Enter the name of the entity.
Database Name	Enter the name of the database to which the entity belongs.
Model Name	Show the name of the model to which the entity belongs.
Position	Customize the position of the entity.
Size	Customize the size of the entity.
Style	Choose the style of the entity.
	Auto - Auto-arrange the entity into a compact or standard style when
	resizing.
	Standard - Show the entity name and/or its attributes.
	Compact - Show an entity icon with its name below the icon.
Constrain proportions	Maintain the aspect ratio (the ratio of width to height) when resizing.
Color	Set the color of the entity.
Bold	Make the entity border bold.
Group / Ungroup	Group or ungroup the entity and other objects in the diagram.
Lock / Unlock	Lock or unlock the entity in the diagram.

# Add Labels

Labels are typically used to help document the diagram design process. For example, to explain a grouping table objects.

#### To add a new label

- 1. Click the T button from the toolbar.
- 2. Place it on the canvas.
- 3. Enter the caption.

The pop-up menu options of the label object in the canvas include:

Option	Description
Cut	Remove the label from the diagram and put it on the clipboard.
Сору	Copy the label from the diagram to the clipboard.
Paste	Paste the content from the clipboard into the diagram.
Save as Image	Save the label as a PNG file.
Select All Labels	Select all labels in the diagram.
Delete from Diagram	Delete a label from the diagram.
Size to Fit	Resize the label automatically to fit its contents.
Bring to Front	Bring the label to the foreground.
Send to Back	Move the label to the background.
Group / Ungroup	Group or ungroup the label and other objects in the diagram.

Lock / Unlock	Lock or unlock the label in the diagram.	
---------------	--	--

Once you have selected the label, you can customize the label by changing its properties:

Option	Description
Label	
Name	Enter the name of the label.
Position	Customize the position of the label.
Size	Customize the size of the label.
Constrain proportions	Maintain the aspect ratio (the ratio of width to height) when resizing.
Font	Set the font style of the label caption.
Bold	Apply a bold style to the label caption.
Italic	Apply an italic style to the label caption.
URL	Enter URL path to set the text as a hyperlink.
Group / Ungroup	Group or ungroup the label and other objects in the diagram.
Lock / Unlock	Lock or unlock the label in the diagram.

# **Add Notes**

Notes are typically used to help document the diagram design process. For example, to explain a grouping table objects.

#### To add a new note

- 1. Click the button from the toolbar.
- 2. Place it on the canvas.
- 3. Enter the content.

The pop-up menu options of the note object in the canvas include:

Option	Description
Cut	Remove the note from the diagram and put it on the clipboard.
Сору	Copy the note from the diagram to the clipboard.
Paste	Paste the content from the clipboard into the diagram.
Save as Image	Save the note as a PNG file.
Select All Notes	Select all notes in the diagram.
Delete from Diagram	Delete a note from the diagram.
Color	Change the color of the note.
Size to Fit	Resize the note automatically to fit its contents.
Bring to Front	Bring the note to the foreground.

Send to Back	Move the note to the background.
Group / Ungroup	Group or ungroup the note and other objects in the diagram.
Lock / Unlock	Lock or unlock the note in the diagram.

Once you have selected the note, you can customize the note by changing its properties:

Option	Description
Note	
Name	Enter the name of the note.
Position	Customize the position of the note.
Size	Customize the size of the note.
Constrain proportions	Maintain the aspect ratio (the ratio of width to height) when resizing.
Font	Set the font style of the note content.
Bold	Apply a bold style to the note content.
Italic	Apply an italic style to the note content.
Color	Set the color of the note.
Group / Ungroup	Group or ungroup the note and other objects in the diagram.
Lock / Unlock	Lock or unlock the note in the diagram.

# Add Images

You can insert images (BMP, JPG, JPEG or PNG files) to your diagram for design or identification purposes.

### To add a new image

- 1. Click the 
  button from the toolbar.
- 2. Place it on the canvas.
- 3. Select an image file in the Open dialog box.

Hint: You can simply add an image from the clipboard by pressing CTRL+V.

The pop-up menu options of the image object in the canvas include:

Option	Description
Cut	Remove the image the diagram and put it on the clipboard.
Сору	Copy the image from the diagram to the clipboard.
Paste	Paste the content from the clipboard into the diagram.
Save as Image	Save the image as a PNG file.
Select All Images	Select all images in the diagram.
Delete from Diagram	Delete an image from the diagram.
Bring to Front	Bring the image to the foreground.

Send to Back	Move the image to the background.
Group / Ungroup	Group or ungroup the image and other objects in the diagram.
Lock / Unlock	Lock or unlock the image in the diagram.

Once you have selected the image, you can customize the image by changing its properties:

Option	Description
Image	
Name	Enter the name of the image.
Opacity	Set the opacity of the image.
Position	Customize the position of the image.
Size	Customize the size of the image.
Original Size	Reset the image to its original size.
Constrain proportions	Maintain the aspect ratio (the ratio of width to height) when resizing.
URL	Enter URL path to set the image as a hyperlink.
Group / Ungroup	Group or ungroup the image and other objects in the diagram.
Lock / Unlock	Lock or unlock the image in the diagram.

# **Add Shapes**

Navicat Data Modeler includes some pre-defined shapes for creating database model diagrams: line, arrow, curve, connector, rectangle, ellipse, user, database, cloud, trigger, server, desktop, laptop, mobile, man, woman.

#### To add a new shape

- 1. Click the button from the toolbar.
- 2. Select a shape.
- 3. Place it on the canvas.

#### To connect objects with a connector

- 1. Drag one endpoint of the connector to an object until it snaps to the object (a blue outline appears around the object).
- 2. Drag the other endpoint until the connector snaps to another object.

**Hint:** Lines, arrows and curves can act as connectors. You can enable the **As connector** option in the Properties pane.

The pop-up menu options of the shape object in the canvas include:

Common			
Cut	Remove the shape from the diagram and put it on the clipboard.		
Сору	Copy the shape from the diagram to the clipboard.		
Paste	Paste the content from the clipboard into the diagram.		
Save as Image	Save the shape as a PNG file.		
Select All Shapes	Select all shapes in the diagram.		
Delete from Diagram	Delete a shape from the diagram.		
Color	Change the color of the shape.		
Bring to Front	Bring the shape to the foreground.		
Send to Back	Move the shape to the background.		
Group / Ungroup	Group or ungroup the shape and other objects in the diagram.		
Lock / Unlock	Lock or unlock the shape in the diagram.		
Line, Arrow and Curve	Line, Arrow and Curve		
Add Vertex	Add a vertex at the mouse cursor position.		
Delete Vertex	Delete a vertex at the mouse cursor position.		
Delete All Vertices	Delete all vertices on the selected line.		
Go to	Go to and select the connected object.		
Connector			
Go to	Go to and select the connected object.		
Reroute Connectors	Reroute the connector to the closest points between two connected		
	objects.		

Once you have selected the shape, you can customize the shape by changing its properties:

Option	Description
Common	
Name	Enter the name of the shape.
Position	Customize the position of the shape.
Show name	Display the name label of the shape.
Name Position	Change the label position.
Font	Set the font style of the name.
Bold	Apply a bold style to the name.
Italic	Apply an italic style to the name.
Color	Set the color of the shape.
Group / Ungroup	Group or ungroup the shape and other objects in the diagram.
Lock / Unlock	Lock or unlock the shape in the diagram.
Line, Arrow, Curve and Connecter	
Offset	Customize offset values for the start and end of the line.
Line Width	Choose the thickness of the line.
Cap Style	Choose the cap style of the line.

Dash Style	Choose the dash style of the line.	
Join Style	Choose the join style of the line.	
Begin Style	Choose the style of the line's back.	
End Style	Choose the style of the line's front.	
As connector	Allow you to connect objects.	
Rectangle, Ellipse, User, Database, Cloud, Trigger, Server, Desktop, Laptop, Mobile, Man and		
Woman		
Woman Size	Customize the size of the shape.	
	Customize the size of the shape.  Maintain the aspect ratio (the ratio of width to height) when resizing.	
Size	•	
Size Constrain proportions	Maintain the aspect ratio (the ratio of width to height) when resizing.	

# **Add Layers**

Layers are used to help organize objects (e.g. tables, notes, images, etc) on the canvas. You can add all related objects to the same layer. For example, you may choose to add all your sales related tables to one layer.

### To add a new layer

- 1. Click the button from the toolbar.
- 2. Place it on the canvas.
- 3. Move objects into the layer and select **Add To Layer**.

The pop-up menu options of the layer object in the canvas include:

Option	Description
Cut	Remove the layer from the diagram and put it on the clipboard.
Сору	Copy the layer from the diagram to the clipboard.
Paste	Paste the content from the clipboard into the diagram.
Save as Image	Save the layer as a PNG file.
Select All Layers	Select all layers in the diagram.
Delete from Diagram	Delete a layer from the diagram.
Color	Change the color of the layer.
Size to Fit	Resize the layer automatically to fit its contents.
Bring to Front	Bring the layer to the foreground.
Send to Back	Move the layer to the background.
Group / Ungroup	Group or ungroup the layer and other objects in the diagram.
Lock / Unlock	Lock or unlock the layer in the diagram.

#### **Properties**

Once you have selected the layer, you can customize the layer by changing its properties:

Option	Description
Layer	
Name	Enter the name of the layer.
Position	Customize the position of the layer.
Size	Customize the size of the layer.
Constrain proportions	Maintain the aspect ratio (the ratio of width to height) when resizing.
Font	Set the font style of the title.
Title Position	Change the title position.
Color	Set the color of the layer.
Group / Ungroup	Group or ungroup the layer and other objects in the diagram.
Lock / Unlock	Lock or unlock the layer in the diagram.

# Work with Diagram Canvas

#### **Show Grid**

To turn the grid on in the diagram canvas, choose View -> Show Grid from the menu bar.

#### **Show Page Border**

To turn the page border on in the diagram canvas, choose View -> Show Page Border from the menu bar.

#### **Snap to Grid**

To align objects on the canvas with the grid, choose View -> Snap To Grid from the menu bar.

#### **Align Multiple Objects**

- 1. Select the objects you want to align.
- 2. Right-click the selected objects, and then select one of these commands from the **Alignment** menu:

Option	Description
Align Left	Align objects along their left edges.
Align Center	Align objects vertically through their centers.
Align Right	Align objects along their right edges.
Align Top	Align objects along their top edges.
Align Middle	Align objects horizontally through their middles.
Align Bottom	Align objects along their bottom edges.

#### **Arrange Objects Equidistant**

1. Select at least three objects.

2. Right-click the selected objects, and then select one of these commands from the **Distribute** menu:

Option	Description
Horizontally	Arrange the objects horizontally.
Vertically	Arrange the objects vertically.

# Apply Auto Layout (Available only in Enterprise Edition)

Navicat Data Modeler provides a layout facility for arranging objects on diagrams. Your diagram is reorganized following the specific settings you define. Objects do not overlap and connectors do not cross over one another.

#### **Apply Auto Layout to Entire Diagram**

- 1. Click on the canvas.
- 2. Click 5.

#### **Apply Auto Layout to Selected Objects**

- 1. Select the objects you want to apply auto layout.
- 2. Click 5.

#### **Apply Auto Layout to All Objects in Layer**

- 1. Select the layer.
- 2. Click

#### **Change Auto Layout Settings**

To change the Auto Layout format settings, simply choose **Diagram** -> **Auto Layout With** from the menu and set the following options:

Option	Description
Auto Diagram Dimension	Choose the suitable diagram dimension automatically.
Auto Size Tables To Fit	Resize the table to fit its content automatically.
Quality	The quality of the auto layout output.
Object Distance	The distance between the objects in the diagram.

# **Preview Diagram**

You can preview the diagram using the whole screen. The title bar, toolbar, tab bar, Objects pane and Properties pane will be hidden while in this mode. To preview a diagram, click Preview.

To exit the preview mode, press the ESC key and the workspace window will be returned to its previous state.

# Print & Export Diagram

#### **Print Diagram**

You can print the current diagram to the printer.

- 1. Choose File -> Print.
- 2. Select your print options.
- 3. Click OK.

#### **Export Diagram to File**

You can export the current diagram to various types of images and files: PDF, PNG, SVG or JPG.

- 1. Choose **File** -> **Export To** and choose the file format.
- 2. Choose the path and enter the file name.
- 3. Click Save.

# Chapter 7 - Data Dictionary (Available only in Enterprise Edition)

# **About Data Dictionary**

Data Dictionary serves as a reference for understanding and documenting the structure and semantics of the data model. It provides a comprehensive description of the structure, relationships, and constraints of the objects in the model.

# **Create Data Dictionary**

The essential steps to create a data dictionary are:

- 1. In the Workspace window, click B New Data Dictionary.
- 2. Enter the name of the data dictionary.
- 3. Click OK.
- 4. A tab will open for you to edit the data dictionary.
- 5. Click Generate.

#### **Object Selection**

In the list, choose objects to include in the data dictionary.

Navicat Data Modeler will generate the data dictionary contents based on the sequence of the objects on the list. You can select the objects and use the arrow buttons to change the order.

#### **Theme**

Navicat Data Modeler provides several templates for data dictionary files. You can choose the appropriate template and follow the remaining steps to customize your settings.

#### **Layout Settings**

You can adjust the layout of the template and view the preview on the left pane.

Option	Description
Cover	
Include cover	Add a cover page.
Header Logo	Insert a preceding image in the header.
Header	Enter a header that appears once at the top of the cover page.
Title	Enter the title of the data dictionary.

Subtitle	Enter the subtitle of the data dictionary.
Remarks	Enter remarks that appear on the cover page.
Background Image	Default - Use the default background image.
	Custom - Insert a background image for the cover page.
	None - Explicitly not insert a background image.
Footer	Enter a footer that appears once at the bottom of the cover page.
Table of Contents	
Include table of contents	Add table of contents to the data dictionary.
Header/Footer	
Include breadcrumbs	Add a breadcrumbs header that appears at the top of every page except the
header	cover and table of contents.
Heading Font	Set the font style of the heading.
Subheading Font	Set the font style of the subheading.
Include left footer	Add a footer that appears at the bottom left of every page except the cover,
	table of contents and introduction.
Include page number in	Add page numbers to the right footer of every page except the cover, table
right footer	of contents and introduction.
Footer Font	Set the font style of the footer.
Main Content	
Include Introduction	Add a page for introducing the data dictionary.
Introduction	Enter the introduction.
Font	Set the font style of the introduction.
Paper	
Paper	Choose the paper size.
Orientation	Select a page orientation (Portrait or Landscape).
Margin (CM)	Set the margins of the document.
·	

## File Path

In this tab, set the export file path and other advanced options.

Option	Description
Export To File	Specify the path of the data dictionary file.
Append timestamp to file	Append timestamp information to the file name to show when the file is
name	created.
Overwrite existing file	Overwrite if the file already exists.
Continue on error	Ignore errors that are encountered during the generation process.

## Message Log

After clicking the Generate button, the Message Log tab will appear. It displays the success or failure messages and the file path information. Click the Open button to open the data dictionary file.

# Chapter 8 - Connection (Available only in Enterprise Edition)

# **Manage Connections**

You can manage the connections stored in your local machine, or the connections synchronized to Navicat Cloud or your On-Prem Server. In the menu bar, choose **Tools** -> **Manage Connections**.

#### **Create New Connections**

- 1. In the Manage Connections window, select My Connections or a project.
- 2. Click New and select New Connection, and then select the server type.
- 3. Enter the server login information in the New Connection window.

#### **Manage Existing Connections**

#### To edit a connection

- 1. In the Manage Connections window, right-click a connection and select Edit Connection.
- 2. Change the connection settings.
- 3. Click OK.

#### To delete a connection

- 1. In the Manage Connections window, right-click a connection and select **Delete Connection**.
- 2. Click **Delete** in the confirm dialog.

#### **Import Connection Settings**

To import Navicat (e.g. Navicat Premium) connection settings

- In the Manage Connections window, right-click My Connections and select Import Connections from Navicat.
- 2. Select the connections and click **OK**.

**Note:** Available only when Navicat (e.g. Navicat Premium) is installed in the current machine. If the connection exists, the newly created connection will be named as e.g. "connection\_name Copy #".

# **Database Connections**

#### Connect to Database Servers

You can create a connection to connect your server: MySQL, MariaDB, PostgreSQL, Oracle, SQLite, SQL Server, MongoDB.

**Note:** Navicat Data Modeler authorizes you to make connection to remote server running on different platform, i.e. Windows, macOS, Linux and UNIX.

## **RDBMS General Settings**

To successfully establish a new connection to local/remote server - no matter via SSL, SSH or HTTP, set the database login information in the General tab. If your Internet Service Provider (ISP) does not provide direct access to its server, Secure Tunneling Protocol (SSH) / HTTP is another solution.

Note: The following options depend on the connection server type and sort in ascending order.

#### Add To

After you logged in <u>Navicat Cloud</u> or <u>On-Prem Server</u>, you can choose to save the connection to My Connections or a project.

#### **Authentication**

SQL Server	Use login records to validate the connection. Users must provide their
Authentication	server login: User Name and Password.
Windows	When a user connects through a Windows user account, SQL Server
Authentication	validates the account name and password using the Windows principal
	token in the operating system.
Active Directory -	Use an identity and password in Microsoft Entra ID to connect the server.
Password	
Active Directory -	Use Windows identity federated with Microsoft Entra ID to connect the
Integrated	server.
Active Directory - MFA	Use a user account with multifactor authentication (MFA) enabled to
	connect the server.

#### **Connection Name**

Enter a friendly name to best describe your connection.

#### **Connection Type**

Basic	In Basic mode, it connects to Oracle through the Oracle Call Interface (OCI).
	Enter the Host and Port. Set the Service Name/SID which the user
	connects when making connection. Select the corresponding radio button.
TNS	In TNS mode, it connects to Oracle server using an alias entry from a

tnsnames.ora file through the Oracle Call Interface (OCI). User needs to
provide the <b>Net Service Name</b> .

OCI is an application programming interface that allows an application developer to use a third-generation language's native procedure or function calls to access the Oracle database server and control all phases of SQL statement execution. OCI is a library of standard database access and retrieval functions in the form of a dynamic-link library. See also: OCI options

#### Database File

Specify the initial database file. If the HTTP Tunnel is enabled, you need to enter an absolute file path of the database file in your web server.

#### Host

A host name where the database is situated or the IP address of the server.

#### **Initial Database**

Set the initial database which user connects when making connection.

#### **Password**

Password for connecting to the database server.

#### **Port**

A TCP/IP port for connecting to the database server.

#### **Type**

Existing Database File	Connect to an existing database in the Database File.
New SQLite 3	Create a new SQLite 3 database in the Database File.
New SQLite 2	Create a new SQLite 2 database in the <b>Database File</b> .

#### **User Name**

User name for connecting to the database server.

## MongoDB General Settings

To successfully establish a new connection to local/remote server - no matter via SSL or SSH, set the database login information in the General tab. If your Internet Service Provider (ISP) does not provide direct access to its server, Secure Tunneling Protocol (SSH) is another solution.

#### **Connection Name**

Enter a friendly name to best describe your connection.

#### Add To

After you logged in <u>Navicat Cloud</u> or <u>On-Prem Server</u>, you can choose to save the connection to My Connections or a project.

#### Type

The type of your MongoDB server: Standalone, Shard Cluster or Replica Set.

#### **SRV Record**

Check this option to connect the server using an SRV Record.

#### Host

A host name, IP address, or UNIX domain socket of the server.

#### **Port**

A TCP/IP port for connecting to the server.

#### Member

Add or remove the members of replica set or the instances of sharded cluster to the connection.

#### **Read Preference**

Choose the replica set read preference for this connection.

#### **Replica Set**

The name of the replica set.

#### **Authentication**

Choose the authentication mechanism that MongoDB will use to authenticate the connection.

None	No authentication.
Password	Specify the Authentication Database name associated with the User
	Name and Password.
LDAP	Specify the <b>User Name</b> and <b>Password</b> .
Kerberos	Set the Kerberos Service Name and the user Principal.
X.509	x.509 certificate authentication.

# **Advanced Settings**

Note: The following options depend on the connection server type and sort in ascending order.

#### **Cipher Name**

Choose the encryption algorithm when connecting to an encrypted SQLite database.

#### **Client Character Set**

Choose the session client character set used in Navicat Data Modeler.

#### **Client Driver Version**

Choose the client driver used to connect the server. If the default driver does not work, you can change this setting to Legacy.

#### Compatibility

Enable the Compatibility tab for setting the compatibility mode for MySQL connection.

#### **Encoding**

Choose a codepage for converting data to display in Navicat Data Modeler UI.

#### **Encrypted**

Enable this option and provide Password when connecting to an encrypted SQLite database.

#### **Initial Queries**

Specify the initial guery commands to be executed when connecting to the server.

#### Limit connection sessions

Specify the maximum number of concurrent connections that the server allows.

#### **Native Client Driver**

Choose the SQL Server Native Client used for the connection.

#### OS authentication

Use OS user login credentials to authenticate database users.

#### **Retryable Reads**

Disable this option to specify "retryReads=false" in the connection string.

#### **Retryable Writes**

Disable this option to specify "retryWrites=false" in the connection string.

#### Role

Indicate that the database user is connecting with either the Default, SYSOPER or SYSDBA system privilege.

#### **Use compression**

Use compression protocol. It is used if both client and server support zlib compression, and the client requests compression.

#### Use encryption

Use encryption for SQL Server connection.

#### Use named pipe, socket

Use socket file for localhost connection.

## Databases / Attached Databases Settings

#### MySQL, Oracle, PostgreSQL, SQL Server, MariaDB, MongoDB

In the **Databases** tab, you can set which databases will be shown in the Import from Database window. It is not obligatory. To start working with custom database settings, check **Use custom database list**. Then, check the preferable databases in the **Database** column.

#### Add a hidden database to the list

- 1. Click the Add Database to List button.
- 2. Enter the database name.
- 3. Check the newly added database in the database list.

#### Remove a database from the list

- 1. Select the database in the database list.
- 2. Click the Remove Database from List button.

Note: The database will be just removed from the database list box, it will still exist in the server.

#### **SQLite**

In the **Attached Databases** tab, you can attach SQLite database files to the connection. Click the **Attach Database** button and enter the information:

Option	Description
Database File	Choose the file path of a database file.
Database Name	Enter the database name which displays in Navicat Data Modeler.
Encrypted	Check this option and provide the <b>Password</b> if the database file is
	encrypted.

To detach a database, select it from the list and click the **Detach Database** button.

## **SSL Settings**

Secure Sockets Layer (SSL) is a protocol for transmitting private documents via the Internet. To get a secure connection, the first thing you need to do is to install OpenSSL Library and download Database Source.

Note: Available only for MySQL, PostgreSQL, MariaDB and MongoDB. Support from PostgreSQL 8.4 or later.

#### **MySQL** and MariaDB Connections

To provide authentication details, enable **Use Authentication** and fill in the required information:

#### **Client Key**

The SSL key file in PEM format to use for establishing a secure connection.

#### **Client Certificate**

The SSL certificate file in PEM format to use for establishing a secure connection.

#### **CA Certificate**

The path to a file in PEM format that contains a list of trusted SSL certificate authorities.

#### **Verify CA Certificate Name**

Check the server's Common Name value in the certificate that the server sends to the client.

#### **Specified Cipher**

A list of permissible ciphers to use for SSL encryption.

#### **PostgreSQL Connection**

#### Choose the SSL Mode:

	<u> </u>
require	Only try an SSL connection.
verify-ca	Only try an SSL connection, and verify that the server certificate is issued by
	a trusted CA.
verify-full	Only try an SSL connection, verify that the server certificate is issued by a
	trusted CA and that the server hostname matches that in the certificate.

To provide authentication details, enable Use Authentication and fill in the required information:

#### **Client Key**

The path of the client private key.

#### **Client Certificate**

The path of the client certificate.

#### **CA Certificate**

The path of the trusted certificate authorities.

#### **Certificate Revocation List**

The file path of the SSL certificate revocation list (CRL).

#### **MongoDB Connection**

To provide authentication details, enable **Use authentication** and fill in the required information:

#### **Client Key**

The SSL key file in PEM format to use for establishing a secure connection.

#### **Client Key Password**

The password of the key file.

#### Allow any server SSL certificates

Check this option if your MongoDB server allows any server SSL certificates.

#### **CA Certificate**

The path to a file in PEM format that contains a list of trusted SSL certificate authorities.

#### **Certificate Revocation List**

The file path of the SSL certificate revocation list (CRL).

#### Allow invalid host names

Check this option to allow invalid hostnames in SSL certificates.

## SSH Settings

**Secure SHell (SSH)** is a program to log in into another computer over a network, execute commands on a remote server, and move files from one machine to another. It provides strong authentication and secure encrypted communications between two hosts, known as **SSH Port Forwarding (Tunneling)**, over an insecure network. Typically, it is employed as an encrypted version of Telnet.

In a Telnet session, all communications, including username and password, are transmitted in plain-text, allowing anyone to listen-in on your session and steal passwords and other information. Such sessions are also susceptible to session hijacking, where a malicious user takes over your session once you have authenticated. SSH serves to prevent such vulnerabilities and allows you to access a remote server's shell without compromising security.

Note: Available only for MySQL, Oracle, PostgreSQL, SQL Server, MariaDB and MongoDB.

Please make sure that the parameter - "AllowTcpForwarding" in the Linux server must be set to value "yes", otherwise, the SSH port forwarding will be disabled. To look for the path: /etc/ssh/sshd\_config. By default, the SSH port forwarding should be enabled. Please double check the value settings.

Even the server support SSH tunnel, however, if the port forwarding being disabled, Navicat Data Modeler cannot connect via SSH Port 22.

#### Host

A host where SSH server is activated.

**Note:** The host name in the General tab should be set relatively to the SSH server which provided by your database hosting company.

#### **Port**

A port where SSH server is activated, by default it is 22.

#### **User Name**

A user on SSH server machine. (It is not a user of database server.)

#### **Authentication Method**

Password	Provide the SSH server user <b>Password</b> .
Public Key	Private Key
	It is used together with your public key. The private key should be readable
	only by you.
	Passphrase
	A passphrase is exactly like a password, except that it applies to the keys
	you are generating and not an account.

**Note:** HTTP Tunnel and SSH Tunnel cannot be function simultaneously. The SSH Tunnel is disabled when you select the HTTP Tunnel and vice versa.

## **HTTP Settings**

HTTP Tunneling is a method for connecting to a server that uses the same protocol (http://) and the same port (port 80) as a web server does. It is used while your ISPs do not allow direct connections, but allows establishing HTTP connections.

Note: Available only for MySQL, PostgreSQL, SQLite and MariaDB.

#### **Uploading the Tunneling Script**

To use this connection method, first thing you need to do is to upload the tunneling script to the web server where your server is located.

**Note:** ntunnel\_mysql.php (for both MySQL and MariaDB), ntunnel\_pgsql.php or ntunnel\_sqlite.php is available in the Navicat Data Modeler installation folder.

#### **Setting up HTTP Tunnel**

The following instruction guides you through the process of configuring a HTTP connection.

- 1. Select the HTTP tab and enable Use HTTP Tunnel.
- 2. Enter URL of the tunneling script, e.g. http://www.navicat.com/ntunnel\_mysql.php .
- 3. If your server installed a Web Application Firewall, you can check the **Encode outgoing query with base64** option.
- 4. If the tunneling script is hosted in a password protected server or you have to access internet over a proxy server, you can provide the required authentication details in **Authentication** or **Proxy** tab.

**Note:** HTTP Tunnel and SSH Tunnel cannot be function simultaneously. The SSH Tunnel is disabled when you select the HTTP Tunnel and vice versa.

#### Compatibility Settings

If your server is a variant of MySQL or has proxy middleware installed, you can enable compatibility mode and set the corresponding settings for the connection.

Note: Available only for MySQL.

#### Force lower\_case\_table\_names as

Set the value of the lower\_case\_table\_name system variable.

#### Force sql\_mode as

Set the value of the sql\_mode system variable.

#### Force NDB cluster support as

Include or exclude the support for the NDBCLUSTER storage engine.

#### Force database listing method as

Use the SHOW DATABASES statement to retrieve the information for listing databases, or select the information from the INFORMATION\_SCHEMA database.

#### Force view listing method as

Use the SHOW FULL TABLES statement to retrieve the information for listing tables, or select the information from the INFORMATION SCHEMA database.

## **ODBC** Connections

You can create an ODBC connection to connect your ODBC data source. The following instruction guides you through the process of creating a new ODBC connection.

#### **Setting Up an ODBC Data Source Connection**

1.	On the Control	Panel,	select	Administrative	Tools.
----	----------------	--------	--------	----------------	--------

- 2. Select Data Sources (ODBC).
- 3. Select User DSN tab.
- 4. Click Add.
- 5. Select the correct ODBC driver you wish and click Finish.
- 6. Enter the required information.
- 7. Select **OK** to see your ODBC Driver in the list.

#### Connecting to ODBC data source in Navicat Data Modeler

#### **Connection Name**

A friendly name to best describe your connection.

#### **Data Source**

A data source name.

#### **User Name**

User name for connecting to the data source.

#### **Password**

Password for connecting to the data source.

# Chapter 9 - Reverse Engineering (Available only in Enterprise Edition)

## **About Reverse Engineering**

Reverse Engineering is the process of creating a data model from a database/schema. Navicat Data Modeler allows you to load existing database structures to create new models, or synchronize database differences to an existing model.

## Synchronize Database to Model

The **Synchronize Database to Model** feature allows you to compare a database or schema with an existing model, states the differences between their structures, and offers synchronizing modifications in the database or schema into the model.

Navicat Data Modeler provides a step-by-step wizard for you to complete the task:

- 1. In the Workspace window, choose Tools -> Reverse Engineering -> Synchronize Database to Model.
- 2. Select the source connection, database, schema, and select the target model, database, schema.
- Click Options and select the compare / advanced options.
- 4. Click **Compare** to show the differences between source and target objects.
- 5. Select the objects you want to synchronize.
- 6. Click **Next** to execute the process.

#### **Choose Connections**

The first step is to define the source connection and the target model.

#### **Choose Comparing Options**

Then, click the **Options** button to select the compare / advanced options for the synchronization process.

Note: The following options depend on the diagram database type you are chosen and sort in ascending order.

Option	Description
Compare auto increment	Compare the auto increment values of tables.
value	
Compare character set	Compare the character sets of tables.
Compare checks	Compare check constraints.
Compare collation	Compare the collations of tables.

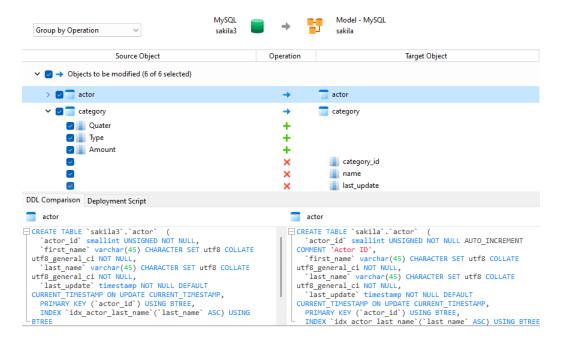
Compare definers	Compare the definers of views.
Compare excludes	Compare exclusion constraints.
Compare foreign keys	Compare the foreign keys of tables.
Compare functions	Compare function and procedure objects.
Compare identity last	Compare the identity last values of tables.
value	
Compare indexes	Compare table indexes.
Compare owners	Compare the owners of database objects.
Compare partitions	Compare table partitions.
Compare primary keys	Compare the primary keys of tables.
Compare rules	Compare rule objects.
Compare sequences	Compare sequence objects.
Compare sequence last	Compare the last values of sequences.
values	
Compare storage	Compare table storages.
Compare table options	Compare other table options.
Compare tables	Compare table objects.
Compare triggers	Compare table triggers.
Compare uniques	Compare unique constraints.
Compare views	Compare view objects.
Drop with CASCADE	Drop the dependent database objects with the CASCADE option.
Identifier Case Sensitivity	Ignore or consider the case of identifiers when mapping, or use the server
	default setting.

#### **Start Comparison**

Click the **Compare** button to compare the source database and the target model.

#### **View Comparison Results**

After comparing structures, the tree view shows the differences between the source and target databases or schemas. Check the objects you want to apply to the target. You can expand the objects to view the detailed structure.



You can choose to group the objects in the tree views by object types or operations by selecting **Group by Object Type** or **Group by Operation**.

Operation	Description
<b>→</b>	Object exists in both source and target databases/schemas, but they have
	different definition. The target object will be modified based on the source
	object.
+	Object does not exist in the target database/schema. It will be created in the
	target.
×	Object does not exist in the source database/schema. The target object will
	be deleted.
=	Object exists in both source and target databases/schemas and they have
	identical definition. No operation will be applied.

When you selected an object in the tree view, the **DDL Comparison** tab shows the DDL statements/scripts of that object in the source and the target, and the **Deployment Script** tab shows the detailed statements/scripts of the object that will be updated in the target model.

Click the **Next** button to execute the process. The window will display the execution progress, execution time, and success or failure messages.

## Reverse Database to Model

The Reverse Database to Model feature allows you to create a database model from an existing database or schema.

Navicat Data Modeler provides a step-by-step wizard for you to complete the task:

- 1. In the Workspace window, choose Tools -> Reverse Engineering -> Reverse Database to Model.
- 2. Select the source connection, database, schema, and select the target model, database, schema. Choose **New Model** and the model type if you want to create a new model.

- 3. Click New.
- 4. Select the objects you want to import.
- 5. Enable **Import To Diagram** and select a diagram if you want to add the objects to a diagram. Choose **New Diagram** if you want to import objects to a new diagram.
- 6. Click Start.

# Chapter 10 - Forward Engineering (Available only in Enterprise Edition)

## **About Forward Engineering**

Forward engineering is the process of generating the physical database schema from a physical model. Navicat Data Modeler allows you to synchronize model differences to an existing database, or export models to .sql or .script files.

## Synchronize Model to Database

The **Synchronize Model to Database** feature allows you to compare a model with an existing database or schema, states the differences between their structures, and offers synchronizing the structures in model to the target connection.

Navicat Data Modeler provides a step-by-step wizard for you to complete the task:

- 1. In the Workspace window, choose Tools -> Forward Engineering -> Synchronize Model to Database.
- 2. Select the source model, database, schema, and select the target connection, database, schema.
- 3. Click **Options** and select the compare / advanced options.
- 4. Click Compare to show the differences between source and target objects.
- 5. Select the objects you want to synchronize.
- Click Next to generate a set of scripts.
- 7. Click Start.

#### **Choose Connections**

The first step is to define the source model and the target connection.

#### **Choose Comparing Options**

Then, click the **Options** button to select the compare / advanced options for the synchronization process.

Note: The following options depend on the diagram database type you are chosen and sort in ascending order.

Option	Description
Compare auto increment	Compare the auto increment values of tables.
value	
Compare character set	Compare the character sets of tables.
Compare checks	Compare check constraints.

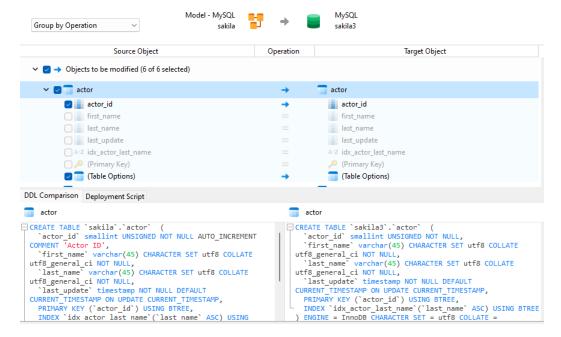
Compare collation	Compare the collations of tables.
Compare definers	Compare the definers of views.
Compare excludes	Compare exclusion constraints.
Compare foreign keys	Compare the foreign keys of tables.
Compare functions	Compare function and procedure objects.
Compare identity last	Compare the identity last values of tables.
value	
Compare indexes	Compare table indexes.
Compare owners	Compare the owners of database objects.
Compare partitions	Compare table partitions.
Compare primary keys	Compare the primary keys of tables.
Compare rules	Compare rule objects.
Compare sequences	Compare sequence objects.
Compare sequence last	Compare the last values of sequences.
values	
Compare storage	Compare table storages.
Compare table options	Compare other table options.
Compare tables	Compare table objects.
Compare triggers	Compare table triggers.
Compare uniques	Compare unique constraints.
Compare views	Compare view objects.
Drop with CASCADE	Drop the dependent database objects with the CASCADE option.
Identifier Case Sensitivity	Ignore or consider the case of identifiers when mapping, or use the server
	default setting.

#### **Start Comparison**

Click the **Compare** button to compare the source model and the target database.

#### **View Comparison Results**

After comparing structures, the tree view shows the differences between the source and target databases or schemas. Check the objects you want to apply to the target. You can expand the objects to view the detailed structure.



You can choose to group the objects in the tree views by object types or operations by selecting **Group by Object Type** or **Group by Operation**.

Operation	Description
<b>→</b>	Object exists in both source and target databases/schemas, but they have
	different definition. The target object will be modified based on the source
	object.
+	Object does not exist in the target database/schema. It will be created in the
	target.
×	Object does not exist in the source database/schema. The target object will
	be deleted.
=	Object exists in both source and target databases/schemas and they have
	identical definition. No operation will be applied.

When you selected an object in the tree view, the **DDL Comparison** tab shows the DDL statements/scripts of that object in the source and the target, and the **Deployment Script** tab shows the detailed statements/scripts of the object that will be executed in the target databases.

Click the **Next** button to show the scripts of all selected objects.

#### **Edit & Execute Selected Scripts**

You can view all scripts that will be executed in the target database in the Deployment Script tab.

Deployment Options Button	Description
Deployment Options	Continue on error - Ignore errors that are encountered during the
	execution process if necessary.
	Include deployment query in message log - Show the deployment
	queries in the Message Log tab during execution.
Edit Script	Open the Edit Deployment Script window to rearrange the order of

	the scripts.
Copy Script to Clipboard	Copy all scripts from the Deployment Script tab to the clipboard.

In the Edit Deployment Script window, use the arrow buttons to move the scripts.

Then, click the **Start** button to execute the scripts. The window will display the execution progress, execution time, and success or failure messages.

## Export Model to SQL/Script File

After finishing your model, you can save structures and relations from the model into a sql or script file.

Navicat Data Modeler provides a step-by-step wizard for you to complete the task:

- 1. In the Workspace window, choose Tools -> Forward Engineering -> Export Model to SQL/Script File.
- 2. Enter the file information and select the objects.
- 3. Click OK.

#### **General Properties**

Option	Description
File	Set the location path of the output file.
Model	Choose the model you wish to export.
Schema	Choose the schema you wish to export.
Objects	Choose objects in the model you wish to export.

#### **Advanced Properties**

Note: The following options depend on the diagram database type you are chosen and sort in ascending order.

Option	Description
Include auto increment	Include the auto increment values of tables.
Include character set	Include table and field character sets.
Include checks	Include check constraints.
Include collation	Include the collations of tables.
Include Drop SQL	Include drop object SQL statements.
Include Drop With	Include drop object SQL statements with the CASCADE option.
CASCADE	
Include excludes	Include exclusion constraints.
Include foreign keys	Include the foreign keys of tables.
Include indexes	Include table indexes.
Include primary keys	Include the primary keys of tables.
Include rules	Include rule objects.

Include schema	Qualify object names with the schema name. Otherwise, only object names
	are included in SQL statements.
Include triggers	Include table triggers.
Include uniques	Include unique constraints.
Server Version	Select the server version for the file.

# Chapter 11 - Other Advanced Tools

### **Useful Features**

Navicat Data Modeler provides variety of tools that improve user experience when working on models.

- Compare Model Workspace
- Model Conversion
- Virtual Grouping
- Focus Mode
- Share via URI
- Search Filter
- Dark Theme

## Compare Model Workspace (Available only in Enterprise Edition)

**Compare Model Workspace** is a powerful tool that allows you to compare two model workspaces, view and resolve differences between them.

Navicat Data Modeler provides a step-by-step wizard for you to complete the task:

- 1. In the Workspace window, choose **Tools** -> **Compare Model Workspace**.
- 2. Select the workspace you want to sync with the current workspace.
- 3. Click Compare to show the differences between source and target objects.
- 4. Select the objects you want to synchronize.
- 5. Click **Apply Changes** to view the number of changes.
- 6. Click Apply.

#### **Choose Source Workspace**

The first step is to define the source workspace. You can choose an existing workspace in Navicat Data Modeler or an external workspace file.

Then, click the Compare button.

#### **View Comparison Results**

After comparing, the tree view shows the differences between the source and target workspaces. Check the objects you want to apply to the target. You can expand the objects to view the detailed structure.

Choose an option from the drop-down list to show the objects.

Option	Description
All Objects	Show all objects in the source and target.
Objects with Difference	Show all objects that are different in the source and target.
Objects To Be Added	Only show the objects that do not exist in the target.
Objects To Be Updated	Only show the objects that exist in both source and target, but they have
	different structures.
Objects To Be Deleted	Only show the objects that do not exist in the source.

When you selected an object in the tree view, the **DDL Comparison** tab shows the DDL statements/scripts of that object in the source and the target, and the **Reference Script** tab shows the detailed statements/scripts of the object that will be executed in the target database.

#### **Apply Changes**

Click the **Apply Changes** button to apply changes to the selected objects.

## **Model Conversion**

Navicat Data Modeler allows you to convert your models from one database type to another database type and also from one model type to another model type, e.g. MariaDB 10.0 physical model to PostgreSQL 9.0 physical model, Oracle 10g physical model to a logical model, a conceptual model to MySQL 5.0 physical model.

#### Convert a model

- 1. In the Workspace tab, right-click a model and select Model Conversion Wizard.
- 2. Select the target workspace.
- 3. Enter the model name.
- 4. Choose the model type.
- 5. Choose the target database and version if necessary.
- 6. If you want to convert all related diagrams, enable Convert with related Diagram.
- 7. Click Convert.
- 8. A tab will open for you to edit the model.

#### **Conversion Behaviour**

All data types are converted automatically.

- When converting from one database type to another, the conversion process does not change the syntax of views, functions, and procedures.
- When converting a physical model to a logical/conceptual model, all views are converted to entities, and all functions and procedures are removed.
- If the target database version is MySQL 4.0 or below, all views are removed.
- If the source database type is MongoDB, all views, functions, and procedures are removed.
- If the target database type is MongoDB, all views, functions, and procedures are removed.
- If the target database type is SQLite, all functions and procedures are removed.

## Virtual Grouping

**Virtual Group** aims to provide a platform for logical grouping objects by categories, so that all objects are effectively preserved. It can be applied on all connections and model workspaces.

#### **Connections**

#### Create a new group

- 1. In the menu bar, choose **Tools** -> **Manage Connections**.
- 2. In the Manage Connections window, right-click My Connections or a project and select **New Group**.
- 3. Enter a name for the new group.

#### Move a connection to a group

- 1. In the Manage Connections window, right-click a connection and select Manage Group -> Move To.
- 2. Select an existing group.

#### Move a connection to the top-level

 In the Manage Connections window, right-click a connection and and select Manage Group -> Exclude From Group.

Hint: You can also use the drag and drop method to move objects.

#### **Models**

#### Create a new group

- 1. In the main window, select Navicat Cloud or your On-Prem Server.
- 2. Open a project.

- 3. Right-click anywhere in the project and select New Group.
- 4. Enter a name for the new group.

#### Move a model file to a group

- 1. In the main window, right-click a model and select **Manage Group** -> **Move To**.
- 2. Select an existing group.

#### Move a model file to the top-level

1. In the main window, right-click a model and select Manage Group -> Exclude From Group.

Hint: You can also use the drag and drop method to move objects.

## Focus Mode (Available only in Enterprise Edition)

**Focus** is a feature that helps you reduce distractions and set boundaries. It removes everything from the screen except the form you are working and enters the full screen mode.

When you want to concentrate on a specific activity, you can turn it on by simply clicking the icon.

To exit Focus Mode, you can simply click the  $\frac{1}{2}$  icon at the top right.

## Share via URI

Navicat Data Modeler allows you share a workspace with your teammates by the URL of the workspace. Navicat users can use the generated URI to access the workspace.

#### **Obtain URI**

You can obtain the URI of a workspace in the General tab of the Information pane. Simply click **Share** and copy the URI in the popup window. You can enable **Hide host info** to remove the connection host parameter in the URI.

#### **Open Object via URI**

- 1. In the main window, choose File -> Open with Navicat URI.
- 2. Paste the URI.
- 3. Click OK.
- 4. Change the connection mapping by clicking **Other Options** if necessary.

Option	Description
Mapped Connection	Automatically map the connection in the URI to the connection with
	the most similar information in Navicat.

Existing Connection	Choose an existing connection in Navicat.
New Connection	Create a new connection in Navicat.

5. Open the object.

## Search Filter

Navicat Data Modeler provides search filters for searching your objects in the main window, the canvas and tree structures.

In the main window or the canvas, enter a search string in the Q Search text box.

In the tree structures, click on the tree to focus and enter a search string directly.

You can remove the filter by deleting the search string.

## **Dark Theme**

In Dark Theme, Navicat Data Modeler uses a darker color palette for all windows, views, menus, and controls. It works on all supported versions of Windows.

To change your theme, choose **Tools** -> **Options** -> **General**. Then, select **Dark**.

## Chapter 12 - Configurations

## **Options Settings**

Navicat Data Modeler provides several options for customizing its user interface and performance.

To open the Options window, choose **Tools** -> **Options** from the menu bar.

### General

#### General

#### **Theme**

Choose to use the theme of your Windows OS or a Dark theme.

Hint: Restart Navicat Data Modeler to take effect.

#### Show toolbar caption

Show text on toolbar buttons in Navicat Data Modeler. Otherwise, only buttons will be presented.

Hint: Restart Navicat Data Modeler to take effect.

#### Use safe confirm dialog (Main Window)

With this option is on, Navicat Data Modeler will prompt a double confirmation dialog for safe deletion when deleting objects in the main window.

#### Check for updates on startup

Check this option to allow Navicat Data Modeler checks for new version when it starts.

#### **Usage Data**

#### **Share Usage Data**

Check this option to let your device sends us information about how you use Navicat Data Modeler to help us improve it. You can view the information being shared by clicking the **Usage Data** button.

## **Code Completion**

#### Use code completion

When you type the . (dot) symbol or a character, the editor will offer you a pop-up list that showing some suggestions for the code completion.

#### Auto update code completion info

With this option is on, Navicat Data Modeler will get the latest database information for the code completion from your model.

#### **Clear Code Completion Info**

Delete the information for code completion feature that stored on your device.

#### Auto select first suggestion

Select the first item automatically when the suggestion list pops up. Therefore, pressing ENTER or TAB will insert the selected item. Otherwise, you need to use arrow keys to select the suggestion item.

#### **Editor**

#### **General**

#### Show line number

Display line numbers at the left side of the editor for easily reference.

#### Use code folding

Code folding allows codes to collapse as a block and only the first line displayed in the editor.

#### Use brace highlighting

Highlight the pair of braces when your cursor moves to either one brace for easily reference.

#### Use syntax highlighting

Syntax highlight helps viewing codes clearly. Codes are highlighted in the editor with different colors and fonts according to the categories they belong to. This feature can be limited by setting the maximum file size (e.g. 10) in **Disable if file size is larger than (MB)** to increase performance.

#### Use word wrap

Enable the word wrap mode in the editor.

#### **Tab Width**

Enter the number of characters that a tab occupies, e.g. 5.

#### Insert spaces when pressing Tab

Insert space characters when the Tab key is pressed.

#### **Font and Colors**

#### **Editor Font**

Define the font and its size used by editors.

#### Colors

Format your queries in the editor with colored syntax highlighting to improve readability. Set font colors to mark out different text fragments: Common, Keyword, String, Number, Comment and Background. Click on the color boxes and choose your desired color from the Color-Selection dialog window.

## **Auto Recovery**

#### Model

Save automatically after modifications in model workspaces by defining the Auto Save Interval (seconds) (e.g. 30).

## File Locations

#### **Logs Location**

Navicat Data Modeler provides number of <u>log files</u> to keep track on the actions have been performed in Navicat Data Modeler and they are located in the Logs Location path.

#### **Profiles Location**

The internal files of Navicat Data Modeler are located in the Profiles Location path.

## Connectivity

#### General

#### Verify server certificate against CA

Enable this option to verify that the server certificate against the list of trusted CA.

#### **Proxy**

Enable the **Use proxy** option to configure Navicat Data Modeler to use proxy in order to make its network connections.

#### **Proxy Type**

Specify the type of your proxy server: HTTP or SOCKS5.

#### Host

The host name of your proxy server.

#### Port

The port number of your proxy server.

#### **User Name / Password**

If your proxy server requires authentication, you can enter a username and a password.

#### **Connectivity Diagnosis**

Click **Test Connectivity** to test the network connectivity between the web service and your machine.

## **Environment**

Hint: Restart Navicat Data Modeler to take effect.

#### OCI library (oci.dll)

Specify the location of the OCI library (oci.dll) for Oracle connection. By default, it is set to the bundled one in Navicat Data Modeler installation folder.

Oracle Instant Client is the simplest way to deploy a full Oracle Client application built with OCI, OCCI, JDBC-OCI, or ODBC drivers. It provides the necessary Oracle Client libraries in a small set of files. You can also download Oracle Instant Client through -

#### **Oracle Instant Client**

Download the appropriate Instant Client packages for your platform and the CPU. All installations REQUIRE the Basic or Basic Lite package. Unzip the packages and set the path points to it.

## Advanced

#### **Enable diagnostic logging**

Generate a log file in Logs Location to assist with tracking down any problems in Navicat Data Modeler.

Hint: Restart Navicat Data Modeler to take effect.

#### Register on "Open with" List

Register Navicat Data Modeler program to the "Open with" list in Windows.

#### **Register Navicat URI Protocol**

Register Navicat URI protocol in Windows. When clicking a Navicat URI link, Navicat Data Modeler opens and adds the corresponding Navicat On-Prem Server using the parameters in the URI.

# Chapter 13 - Hints and Tips

## **Model Hints and Tips**

Navicat Data Modeler provides some useful hints to work on the diagram more effectively.

#### **Locate Object in the Diagram Canvas**

Double-click an object in the left pane will jump to the corresponding object on the canvas.

#### **Delete Object from Model**

Select an object in the canvas and press SHIFT+DELETE.

#### **Open Object Designer**

Double-click an object in the left pane or the canvas.

#### **Get Object Statement (Available only in Enterprise Edition)**

Select and copy an object on the canvas, and paste it to other text editors.

#### Add / Edit Field without Object Designer

Select an object and click the object name on the canvas, and then press DOWN ARROW to add/edit fields. Navicat Date Modeler will predict field types according to field names you entered.

#### **INTEGER/int/int4/NUMBER**

- suffix "id", "no" (if it is the first column, it will be predicted as a primary key)
- suffix "num"
- "qty", "number"
- exactly "age", "count"

#### DECIMAL(10,2)/decimal(10,2)/NUMBER/REAL/money

suffix "price", "cost", "salary"

#### FLOAT/double/float8/NUMBER/REAL/float

"size", "height", "width", "length", "weight", "speed", "distance"

#### DATE/datetime/date/TEXT/datetime2

"date", "time"

#### VARCHAR(255)/varchar(255)/VARCHAR2(255)/TEXT

other field names

Enter \* before the field name to recognize as primary key. e.g. \*itemNo:int.

Enter: between field name and field type to custom field type, e.g. itemName:varchar(255).

#### **Reorder Field**

Select an object on the canvas, then press and hold the SHIFT key. Use  $\uparrow \uparrow$  to drag the field to a desired location.

#### **Delete Field**

Select an object on the canvas, then press and hold the SHIFT key. Use  $\uparrow \uparrow$  to drag the desired field out of the object.

#### Add Vertex to Line / Arrow / Curve

Select a line, arrow or curve on the canvas. Press and hold the SHIFT key and click on it to add vertex.

#### **Delete Vertex on Line / Arrow / Curve**

Select a line, arrow or curve on the canvas. Press and hold the SHIFT key and click on the vertex.

#### **View Object's Model and Database**

Press and hold the SPACE key.

#### **Switch to Hand Mode**

Press and hold the SPACE key, then move the diagram.

# Chapter 14 - Hot Keys

# Model Hot Keys

Keys	Action	
Common		
CTRL+S	Save	
CTRL+Shift+S	Save As	
CTRL+Z	Undo	
CTRL+Y	Redo	
CTRL+X	Cut	
CTRL+C	Сору	
CTRL+V	Paste	
F11	Focus Mode	
CTRL+U	Open with Navicat URI	
Workspace		
CTRL+D	Design Object	
Model		
CTRL+N	New Object	
Diagram		
CTRL+P	Print	
ESC	Select	
Н	Move Diagram	
Т	New Table/Collection/Entity	
V	New View	
R	New Foreign Key/Relation	
А	New Label	
N	New Note	
1	New Image	
L	New Layer	
CTRL++ or CTRL+Mousewheel Up	Zoom In	
CTRL+- or CTRL+Mousewheel Down	Zoom Out	
CTRL+0	Reset Zoom	
View Editor		
CTRL+SHIFT+V	Paste from Clipboard Stack	

# Chapter 15 - Trace Logs

## Log Files

Navicat Data Modeler provides number of log files to keep track on the actions have been performed in Navicat Data Modeler and they are located in the **logs** directory, e.g. C:\Users\Guest\Documents\Navicat Data Modeler\logs\. You are allowed to change the log files location under <u>Options</u>.

File	Description
history.log	Store the statements or scripts of all operations executed over databases and
	database objects in Navicat Data Modeler.
	Note: This log will be overwritten while Navicat Data Modeler is being
	restarted.
navicat_log.txt	Store information to assist with tracking down any problems in Navicat Data Modeler. You can enable this log in Options.
	Note: This log will be overwritten while Navicat Data Modeler is being restarted.